



# ITICnxt Manual





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# Introduction to ITICnxt

## Welcome to ITICnxt – the future of online ticketing.

Online ticketing systems have required users to spend their time entering text information before allowing them to do the all-important work of finding their dig site on a map. As we considered ways to improve the online ticketing process, we became convinced that if users identified their dig site on the map first, nearly all text entry could be automated. As our research in modernizing online ticketing continued, we found other ways to save the user time and effort by building the notification center's business rules into the system.

One of the biggest differences you will notice from the very first time you use ITICnxt is that identifying your dig site starts, not ends, with an aerial photo of your work area. After minimal text entry, easy-to-use tools allow you to specify each individual dig location within your work area. Once you have specified all the work areas, ITICnxt automatically divides or combines them into the appropriate number of tickets, each one complete with text-based location information. That's right: ITICnxt presents you with completed tickets for your review.

We believe ITICnxt will change the way people think about damage prevention. For the very first time, ITIC:

**Starts the process with an aerial photo.** Use the width of streets, the location of buildings, and the location of other geographic features to help identify where you are digging in relation to the actual conditions at your work site.

**Uses the information contained in the notification center's base map.** ITICnxt helps you complete your ticket, allowing you to fully concentrate on identifying the precise location where you will dig instead of entering text.

**Gives you the means to precisely define the area in which your work will take place.** We've eliminated the need to go broad or over-cover your work site. Each excavation site you define will be compared with the notification center's database so only affected operators are notified.



## Definition of Terms

**Session:** A period of user interaction with ITICnxt characterized by defining one or more excavation entities which subsequently results in the creation of one or more tickets.

**Excavation Entity:** A circle, route, parcel, GPS generated polygon or free-hand polygon representing an area of excavation (see below). The ITICnxt user creates a discrete excavation entity during a session as they identify the limits of an area of work. Users can create as many excavation entities as necessary during a single session.

**Route:** An excavation entity created when a user selects a series of points on a map that form a continuous line. The line is converted into an excavation entity based on the width specified by the user.

**Circle:** An excavation entity created when a user selects a point on a map that is then converted into a circle based on the length of the radius requested by the user.

**Parcel:** An excavation entity created when a user selects part or all of a parcel of property. Parcel size is often associated with a single address and does not include the road right of way. Users can extend parcel size with the parcel tool.

**NOTE:** Available parcel data may be limited in some areas.

Turn to the next page to get started.



# ITICnxt Quick Start Guide

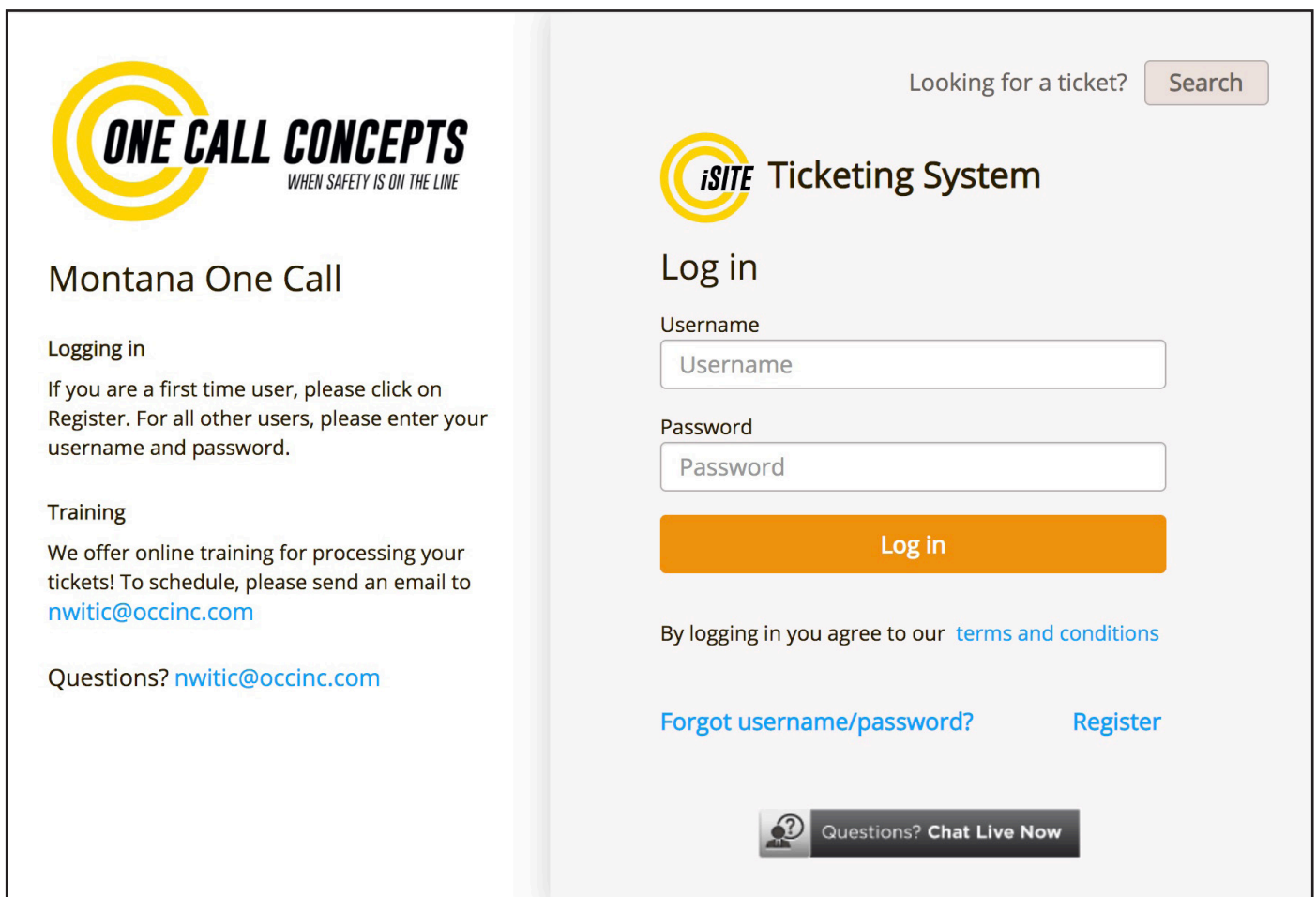
## Logging In

To access ITICnxt point your web browser to <https://mt.sandbox.occinc.com/>

If you do not already have an ITICnxt login, click the **Register** button located below the login and password fields.

If you have forgotten your login information, you can also click the **Forgot username/password?** link, also located below the login and password fields.

Once you enter your password and login and hit return, you'll be logged in to the sandbox.



Looking for a ticket?

**ONE CALL CONCEPTS**  
WHEN SAFETY IS ON THE LINE

Montana One Call

Logging in  
If you are a first time user, please click on Register. For all other users, please enter your username and password.

Training  
We offer online training for processing your tickets! To schedule, please send an email to [nwitic@occinc.com](mailto:nwitic@occinc.com)

Questions? [nwitic@occinc.com](mailto:nwitic@occinc.com)

**iSITE** Ticketing System

Log in

Username

Password

By logging in you agree to our [terms and conditions](#)

[Forgot username/password?](#) [Register](#)



# Landing Page

To get started click the **My Tickets** button. Use the state drop-down menu to select MT.

search all tickets

MT

Welcome briancasey@occinc.com

?

My tickets

Dashboard

Locator tickets

Reports

Legacy application

User settings

Messages

Help and

My Tickets

MT

Duplicate a dig

Create job ticket

All released(13) Expiring/expired(1) No response(0) Unreleased(0) Violation reported(0)

Released between  
04/06/20 04/13/20  
Apply Search by ticket # More search options

I want to...

Emergency Priority Past due Meeting Canceled Locked Pending Extension

Ticket #	Release date/time	Address/street	Cross Street	Place	County	Start date/time	Type	Type of work	Action
30000728	04/09/20 02:55 pm	702 6TH AVE	W 7TH ST	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	
30000727	04/09/20 02:55 pm	702 W 7TH ST	6TH AVE	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	
30000726	04/10/20 02:49 pm	1430 BROADWATER AVE	15TH ST W	BILLINGS	YELLOWSTONE	04/14/20 12:00 am	2 BUSINESS DAYS TKT	ROAD SIDE CLEANING	
30000724	04/09/20 02:48 pm	1143 LEWIS AVE	12TH ST W	BILLINGS	YELLOWSTONE	04/14/20 12:00 am	2 BUSINESS DAYS TKT	ROAD SIDE CLEANING	

View ticket map Page settings

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Click the **Create job ticket** menu and select a ticket type.

✓ Create job ticket

2 Business Days ticket

Emergency ticket

Engineering ticket

Agriculture

Safety Notify

Damage Notify

Unknown Facility Notify

The **My Tickets** module contains a database of all tickets you have filed with your account.



# Workflow Process

There are three major steps in the locate filing process:

## **Step 1 – Mark Location**

Here you will locate and map out your work area(s) by drawing one or more shapes on the map (excavation entities).

## **Step 2 – Write Instructions**

Here you will verify the automatically generated ticket information, and make any additions or alterations as necessary.

## **Step 3 – Review & Submit**

Here you will review all of your ticket information and submit the locate request(s) to be sent directly to the affected facility operators or to the call center for review.



# Step 1. Mark Location

First, you will need to find your worksite on the map. Enter an address, building name, or city/place name in the **Search** field.

Montana State

Montana State University

Bozeman, MT, USA

Montana State University Billings

University Drive, Billings, MT, USA

Montana State Capitol

East 6th Avenue, Helena, MT, USA

Montana State Prison

Conley Lake Road, Deer Lodge, MT, USA

Montana State University - Northern

13th Street West, Havre, MT, USA

Once you have found the correct location, select a drawing tool from the **Drawing Tool** menu.

Select the type of work planned

Radius excavation

Planting trees, placing holes, etc

Route excavation

Trenching/road repairs

Property excavation

Excavation on a specific parcel of land

Street excavation

Select existing street(s) on map to create route

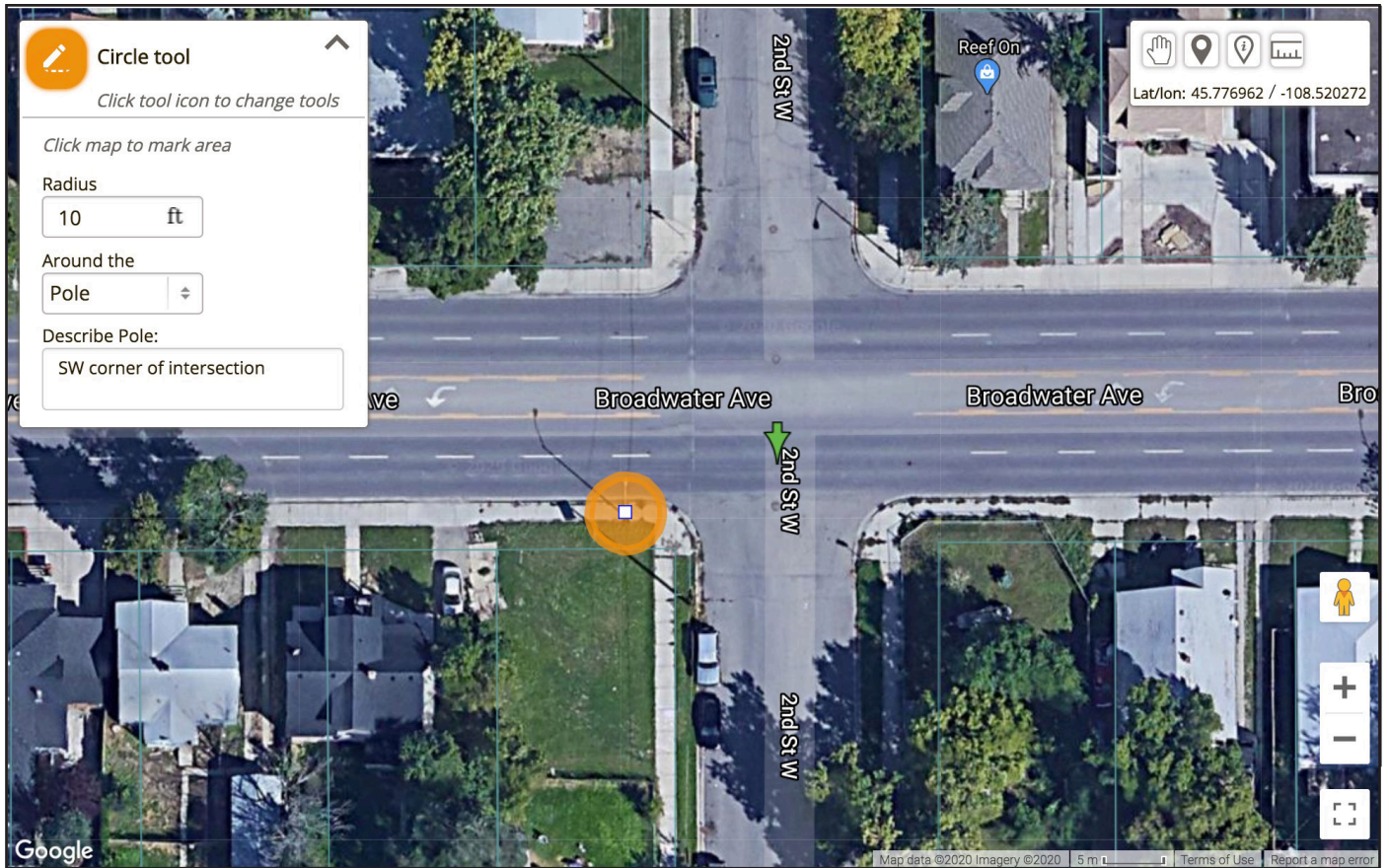
Other

Define an irregularly-shaped excavation area

Step 1. Mark Location

7

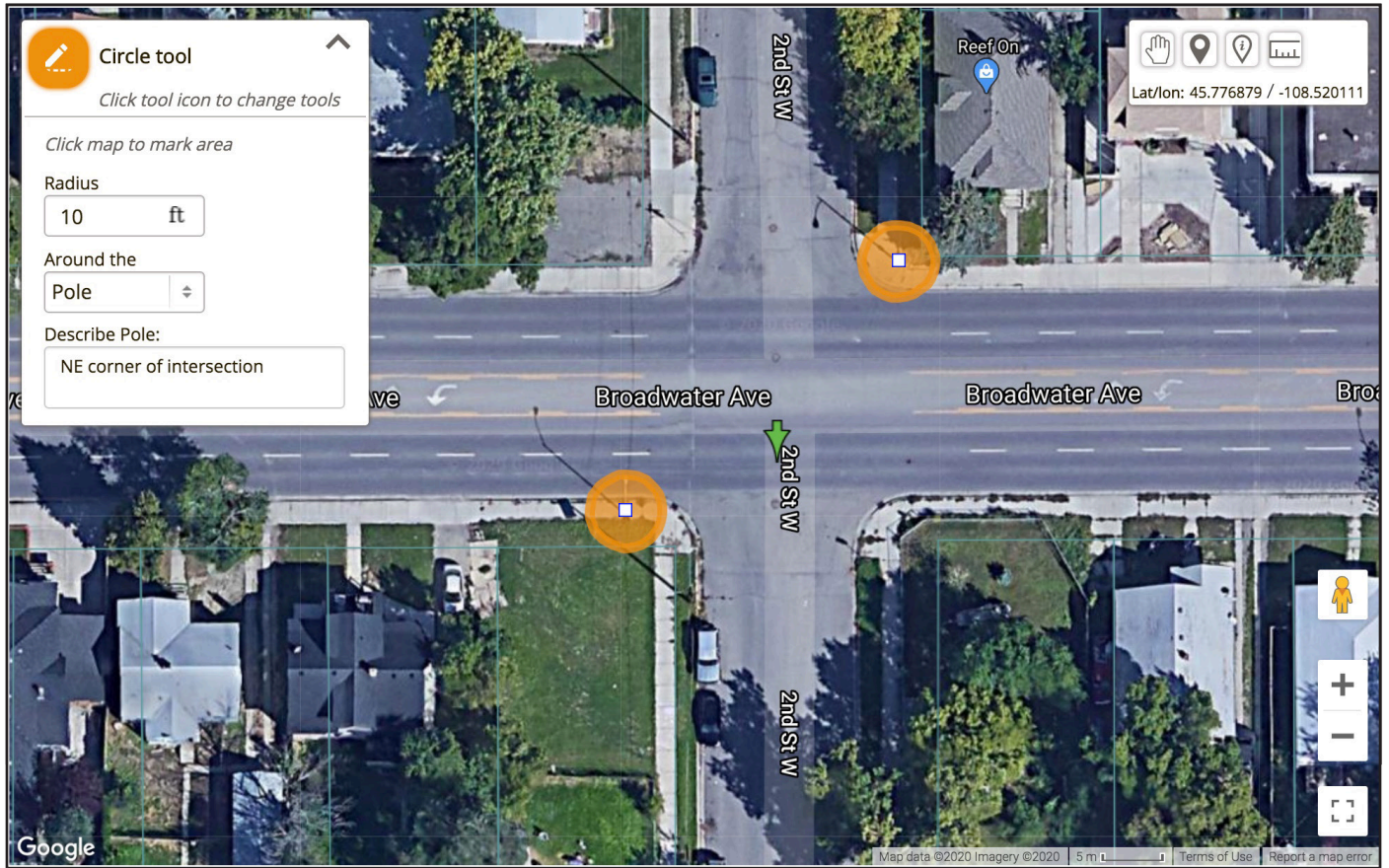




When you select a drawing tool you will be prompted to enter information about the worksite you intend to map out. The required information will vary depending on which tool you choose. Be as accurate as possible.

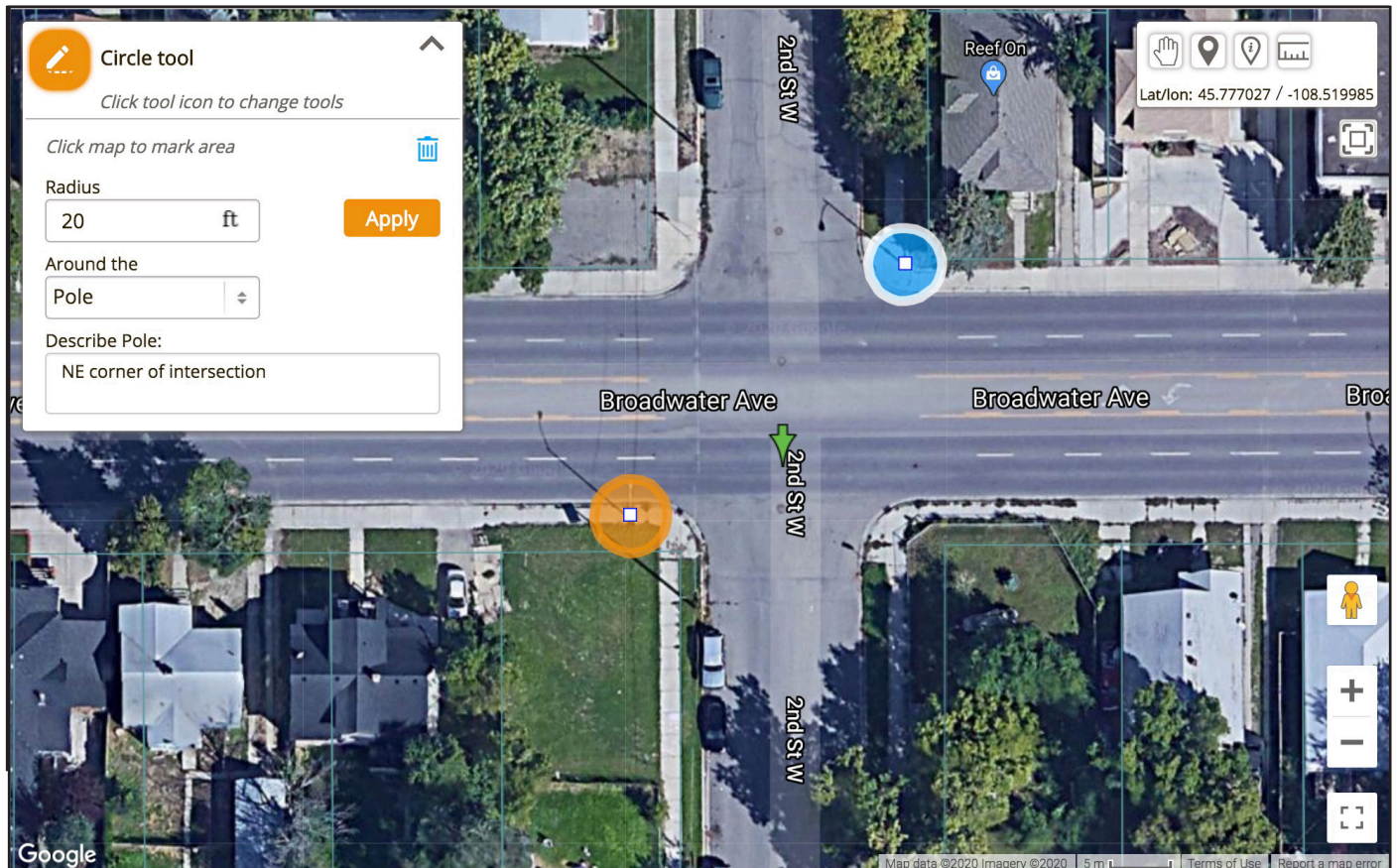
After entering the required information, place an excavation entity by clicking on the map.






You can continue placing excavation entities on the map. Make sure to update the excavation entity's information if necessary.





If you make a mistake, you can edit or delete any entity in the current session by clicking on it. (You'll need to make sure you don't have a drawing tool selected.)

Click **Apply** to apply your changes to the selected Excavation Entity. Click the  to delete the excavation entity.

When you have finished mapping your worksite(s) click the **Next** button.

This will take you to **Step 2**.





## Step 2. Write Instructions

ITICnxt calculates the most efficient way to break up or combine the excavation entities you have created and assign them to locate requests. ITICnxt automatically applies the business rules as established by Montana 811 to make this determination. The tickets appear at the top of the screen. Each tab represents a ticket.

ITICnxt enters **Location Information** based on the excavation entities you drew on the previous page. Carefully review all information in this section, paying particular attention to the **Location of Work** – if ITICnxt has split up your work area into multiple tickets, only describe the area of excavation that corresponds to the mapping on the current ticket/tab.

Create Job Ticket

Cancel

Next

1Mark location

2Write instructions

3Review & submit

Apply information to all tickets for the selected job

Job A - ticket 1/1

Job B - ticket 1/1

Enter marking instructions and job details.

Form settings

Ticket type: 2 Business Days ticket

Location information

\* Indicates required field

Place \*

BILLINGS

County \*

YELLOWSTONE

Address

Street \*

BROADWATER AVE

Intersecting street \*

2ND ST W

Coord Type

NW Lat

Township: (Ex: 27S)

Sect-Qtr: (Ex: 27-NE,26-NW)

Zone

Lon

Range: (Ex: 3E)

Location of work \*

MARK A 10 FT RADIUS AROUND THE POLE - SW CORNER OF INTERSECTION.  
FROM THE INTERSECTION OF BROADWATER AVE AND 2ND ST W, HEAD  
NORTH ON 2ND ST W TOWARD BROADWATER AVE FOR 16 FT. TURN LEFT AT  
THE 1ST CROSS STREET ONTO BROADWATER AVE FOR 45 FT, HEAD S FOR 31  
FEET TO THE POLE.

Google

Map data ©2020 Imagery ©2020 5 m Terms of Use Report a map error

Reel On

Lat/Lon: 45.776899 / -108.521180

Job A - ticket 1/1



The **Location of Work** should contain explicit marking instructions and driving directions from a nearby intersection. Read both carefully and revise if needed. Both the marking instructions and driving directions must match the ticket's corresponding mapping (shown on the left side of the page). If you need to re-map the area click the Edit map button.

**NOTE: Group Edit** mode allows you to make changes to all tickets in the currently selected job simultaneously. To toggle group edit mode on & off, click the checkbox.

☒ Apply information to all tickets for the selected job

The **Job Description** is for describing the nature and method of excavation, as well as the time frame of the job. If you have an alternate/field contact person, you can list their information in this section.

Job description !

Job profile

Select job profile

Start date \* ✓

4/16/2020

Start time \* ✓

12:00 AM

Alt. contact ✓

JAKE CHAMBERS

Phone ✓

555-555-5555

Type of work \* ✓

You must enter the type of work

Work being done for \* ✓

You must enter the work being done for

Additional email recipient(s)

Create/Edit profiles

Job description

Job profile

Select job profile

Start date \* ✓

4/16/2020

Start time \* ✓

12:00 AM

Alt. contact ✓

JAKE CHAMBERS

Phone ✓

555-555-5555

Type of work \* ✓

REPLACE LIGHT POLES

Work being done for \* ✓

CITY OF BILLINGS

Additional email recipient(s)

Create/Edit profiles

**Job Profiles** are templates you can create to save time when filing multiple locate requests. (See page 22 for more details.)

Step 2. Write Instructions

12



**Excavator Information** is drawn from your User Profile. Make sure that your contact information is up to date.

Excavator information

Contact name \* ✓

EDDIE DEAN

Email address \*

Eddie@TorenBros.com

Phone \*

555-555-5555

Ext

Best time

Company name \* ✓

TOREN BROTHERS EXCAVATION

Phone \* ✓

555-555-5555

Fax phone ✓

Address \*

19

Street \*

ODD LANE

City \* ✓

TULL

State \* ✓

MT

Zip \* ✓

54321

When you are certain all ticket information is accurate, tab over to the next ticket and repeat the process. Once you have completed and reviewed all tickets in the session click the Next button.

This will take you to **Step 3**.



### Step 3. Review & Submit

Step 3 is where you conduct a final review of your tickets and submit them to the call center for processing. This is your last opportunity to make changes to the ticket(s). Review the information on each ticket carefully. If everything is correct make sure that each ticket's corresponding **Checkbox** is checked, then click the **Submit Ticket** button. This will transmit the ticket(s) to the utilities, or to the call center (if any manual changes have been made) for review.

You can also choose to edit  , or save  the ticket(s).

Create Job Ticket

Cancel

Submit Ticket

1

Mark location

2





Write instructions

3

Review & submit

Review ticket information, then click the Submit tickets button

I want to..

<input checked="" type="checkbox"/>	Job-ticket#	Address	Cross street	City/place	County	Type	Start date/time	Action
<input checked="" type="checkbox"/>	Job A - ticket 1/1	BROADWATER AVE	2ND ST W	BILLINGS	YELLOWSTONE	2 BUSINESS DAYS TKT	04/16/2020 12:00 AM	 
<input checked="" type="checkbox"/>	Job B - ticket 1/1	143 BROADWATER AVE	2ND ST W	BILLINGS	YELLOWSTONE	2 BUSINESS DAYS TKT	04/16/2020 12:00 AM	 

Showing 1 to 2 of 2 entries

Previous

1

Next



# Utility Notification List

You have successfully submitted your ticket(s).

You will be presented with the **Utility Notification List**. This page contains a complete list of the Facility Operators who will be notified as a result of your ticket(s).

## Congratulations!

Your ticket(s) have been submitted.

View my tickets

Start new ticket

Job-ticket#	Address	Cross street	City/place	County	Type	Start date/time	Release date/time
Job A - ticket 1/1	BROADWATER AVE	2ND ST W	BILLINGS	YELLOWSTONE	2 BUSINESS DAYS TKT	04/16/2020 12:00 AM	04/13/2020 8:45 AM
District	Company	Facility types	Message				
ATTCBL	CHARTER COMMUNICATIONS	CATV	Ticket 30000744 has been completed.				
BILPUD	CITY OF BILLINGS P.W. DEPT.	WATER AND SANITARY SEWER					
MDU01	MONTANA DAKOTA UTILITIES	GAS & ELECTRIC	You will receive an email with a copy of your ticket. Please check it for accuracy.				
MPC16	NORTHWESTERN ENERGY	ELECTRIC AND NATURAL GAS					
Number of districts: 4							
Job B - ticket 1/1	143 BROADWATER AVE	2ND ST W	BILLINGS	YELLOWSTONE	2 BUSINESS DAYS TKT	04/16/2020 12:00 AM	04/13/2020 8:45 AM
District	Company	Facility types	Message				
ATTCBL	CHARTER COMMUNICATIONS	CATV	Ticket 30000743 has been completed.				
BILPUD	CITY OF BILLINGS P.W. DEPT.	WATER AND SANITARY SEWER					
MDU01	MONTANA DAKOTA UTILITIES	GAS & ELECTRIC	You will receive an email with a copy of your ticket. Please check it for accuracy.				
MPC16	NORTHWESTERN ENERGY	ELECTRIC AND NATURAL GAS					
VNI01	VISION NET INC	FIBER					
XTT03	AT&T COMMUNICATIONS						
Number of districts: 6							

This is the end of the Quick Start Guide.



# Main Menu

Upon logging in to ITICnxt you will be presented with the main ITICnxt menu, as well as your default starting module (My Tickets, Locator Tickets). (See page 21 to see how to change your default module.)

At the top of the screen you can access the ticket search function (formerly Search & Status). As usual, numerous search parameters are available.

search all tickets

MT

Welcome briancasey@occinc.com

?

🗨

👤

☰

My tickets

Dashboard

Locator tickets

Reports

Legacy application

User settings

Messages

Help and

# My Tickets

MT

Duplicate a dig

Create job ticket

All released(13)

Expiring/expired(1)

No response(0)

Unreleased(0)

Violation reported(0)

Released between

04/06/20

04/13/20

Apply

Search by ticket #

🔍

More search options

I want to...

View ticket map

Page settings

🚨 Emergency

🏷 Priority

🕒 Past due

📅 Meeting


🔒 Canceled


🔒 Locked

⏸ Pending Extension


<input type="checkbox"/> Ticket #	Release date/time	Address/street	Cross Street	Place	County	Start date/time	Type	Type of work	Action
<input type="checkbox"/> 30000728 🚨	04/09/20 02:55 pm	702 6TH AVE	W 7TH ST	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	📍 🗑
<input type="checkbox"/> 30000727 🚨	04/09/20 02:55 pm	702 W 7TH ST	6TH AVE	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	📍 🗑
<input type="checkbox"/> 30000726	04/10/20 02:49 pm	1430 BROADWATER AVE	15TH ST W	BILLINGS	YELLOWSTONE	04/14/20 12:00 am	2 BUSINESS DAYS TKT	ROAD SIDE CLEANING	📍 🗑
<input type="checkbox"/> 30000724	04/09/20 02:48 pm	1143 LEWIS AVE	12TH ST W	BILLINGS	YELLOWSTONE	04/14/20 12:00 am	2 BUSINESS DAYS TKT	ROAD SIDE CLEANING	📍 🗑




The  button provides access to the **My Tickets** menu, which contains the complete list of tickets filed through your account. This is also where you can Create a New Ticket. (See page 5 for more info.)


The  button provides access to the **Locator Tickets** menu, where you can find a complete list of the Locator Tickets you've received (if any). (See page 38 for more info.)


The  button provides access to the **Reports** menu. (See page 54 for more info.)

The  button provides access to the old ITIC platform, **ITIC 2**.

The  button will bring up your account settings – the **User Profile**, **Application Settings**, and **Job Profiles** menus can be accessed through here. You can also choose to **Log Out** from here.

The  button provides access to the **My Messages** page, where you will find any relevant communication from the call center.

The  button will bring up the **Contact and Help Information** page, where you can find training materials, helpful links and other resources to assist you.

The  button will log you out of ITICnxt.

The  button provides access to Live Help Chat, allowing you to consult with a call center professional directly.

The  button provides access to the Contact Email menu, providing a direct email link to the call center's Help Desk.

The  button will provide the best phone number to call for assistance from call center staff.



# My Tickets Menu

The **My Tickets** menu contains all locate requests you have previously filed in ITICnxt. You can filter or sort this list in a number of ways using the menus at the top of the page. The state drop-down menu allows you to navigate between different states you operate in. The date range menu will limit the ticket list to those tickets filed within a specific date range.

Ticket #	Release date/time	Address/street	Cross Street	Place	County	Start date/time	Type	Type of work	Action
30000728	04/09/20 02:55 pm	702 6TH AVE	W 7TH ST	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	[Action icons]
30000727	04/09/20 02:55 pm	702 W 7TH ST	6TH AVE	LAUREL	YELLOWSTONE	04/09/20 03:00 pm	EMER LOCATE TKT	REPLACE POLES	[Action icons]

Find a specific ticket using the  option. Clicking the **More Search Options** link will bring up a list of filtering criteria based on specific information on the tickets, such as the address, street name, or type of ticket.

Clicking [View ticket map](#) will display all currently listed tickets on the map.

Accessing the [Page settings](#) menu will allow you to customize what information is displayed for each ticket in the **My Tickets** menu. Click on a ticket number to view the individual ticket.

The  menu allows you to perform ticket actions to multiple tickets in a single session.

To use this function, make sure each relevant ticket is “checked” (e.g. ☒ **28166197** ), then choose the ticket action from the “I want to...” menu. Then click the button that appears next to the “I want to...” menu (e.g.   ) to begin the process.

Access the  menu to begin filing a new locate request. (See page 5 for more info.)



# My Tickets

MT

Create job ticket

All released(26) Expiring/expired(3) No response(0) Unreleased(0) Violation reported(0)

Released between

05/18/20

06/02/20

Apply

Search by ticket

More search options

View ticket list
Page settings

Emergency Due Now < 2 Hours 2+ Hours 4+ Hours 24+ Hours 48+ Hours

29 records found

Search place or address

Locate by...

✓ I want to...

Cancel tickets

Update tickets

Report damage

Report unknown facilities



# User Settings

## User Profile Menu

The **User Profile Menu** contains your ITICnxt username and password, as well as contact information for you and your company. You can edit any of the information in this section by clicking the corresponding **Edit** button.

Settings & Preferences

User profile

Application settings

More

User profile

User name/email

briancasey@occinc.com

Password

\*\*\*\*\*

Edit

Personal information

Full name

EDDIE DEAN

Phone

5555555555

Email

Eddie@TorenBros.com

Edit

Company information

Company name

TOREN BROTHERS EXCAVATION

Address

19 ODD LANE

City

TULL

State

MT

ZIP Code

54321

Phone

5555555555

Fax

Edit



# Application Settings Menu

The Application Settings menu allows you to adjust your landing screen upon logging in to ITICnxt, as well as the default state you're presented with when initially accessing the My Tickets and Locator Tickets sections. Use the drop-down menus to make any necessary adjustments, and click the Save button to save your changes.

Settings & Preferences

User profile

Application settings

More

Application features

Default feature

Select the feature you see after log in

My Tickets

My tickets default state

Select the state you want to always access in My tickets

MT

Locator tickets default state

Select the state you want to always access in Locator tickets

NE

Ticket table record display default

Select the default amount of tickets to display in tables

Select one

Save



# Job Profiles

The Job Profiles feature allows you to create templates that can be used to automatically fill in commonly used information on multiple locate requests. The Job Profiles menu can be accessed through the User Settings menu.

The Job Profiles menu will contain all Job Profiles currently saved to your account.

To create a new Job Profile click the [Create job profile](#) button.

All fields are optional. You can enter as little or as much information as you like. When you have finished filling out all necessary fields click the **Create** button.

Now you can use the new profile when you reach Step 2 (**Write Instructions**) of the ticket creation process. Click the **Select Job Profile** menu found at the top of the Job Description section. Selecting a job profile will automatically fill in relevant fields with the data saved in the job profile you chose.

You can also access the **Manage Profiles** menu by clicking the [Create/edit profiles](#) link. This menu allows you to create, edit or delete job profiles without having to abandon the ticket(s) you are currently working on.

## Settings & Preferences

User profileApplication settingsJob profilesQuick notes

Job profiles

Create job profile

MT

Search by profile name

NEW FENCE

Alt. contact

JAKE CHAMBERS

Phone

5555555555

Type of work

INSTALL FENCE

Work being done for

Additional email recipients

FRONTDESK@TORENBROS.C...

Edit

Remove

## Settings & Preferences

User profileApplication settingsJob profilesQuick notes

Job profile name

Landscaping

Alt. contact

Eddie Dean

Phone

5555557777

Type of work

Landscaping

Work being done for

Additional email recipient(s)

FrontDesk@TorenBros.com

Cancel

Create



Job description !

Job profile

Create/Edit profiles

✓ Select job profile

LANDSCAPING

NEW FENCE

LAST TICKET

Alt. contact

JAKE CHAMBERS

Type of work \*

You must enter the type of work

Additional email recipient(s)

At \*

12:00 AM

Phone

555-555-5555

Work being done for \*

You must enter the work being done for

Job description !

Job profile

Create/Edit profiles

LANDSCAPING

Work to begin date \*

06/11/2020

Alt. contact

EDDIE DEAN

Type of work \*

LANDSCAPING

Additional email recipient(s)

FRONTDESK@TORENBROS.COM

At \*

12:00 AM

Phone

555-555-7777

Work being done for \*

You must enter the work being done for

Manage job profiles

Select a job profile to edit or create a new job profile

+ Create job profile

Job profile name	Action
LANDSCAPING	
LAST TICKET	
NEW FENCE	

Showing 1 to 3 of 3 entries

Previous1Next

Job profile name

Alt. contact

Phone

000-000-0000

Type of work

Work being done for

Additional email recipient(s)

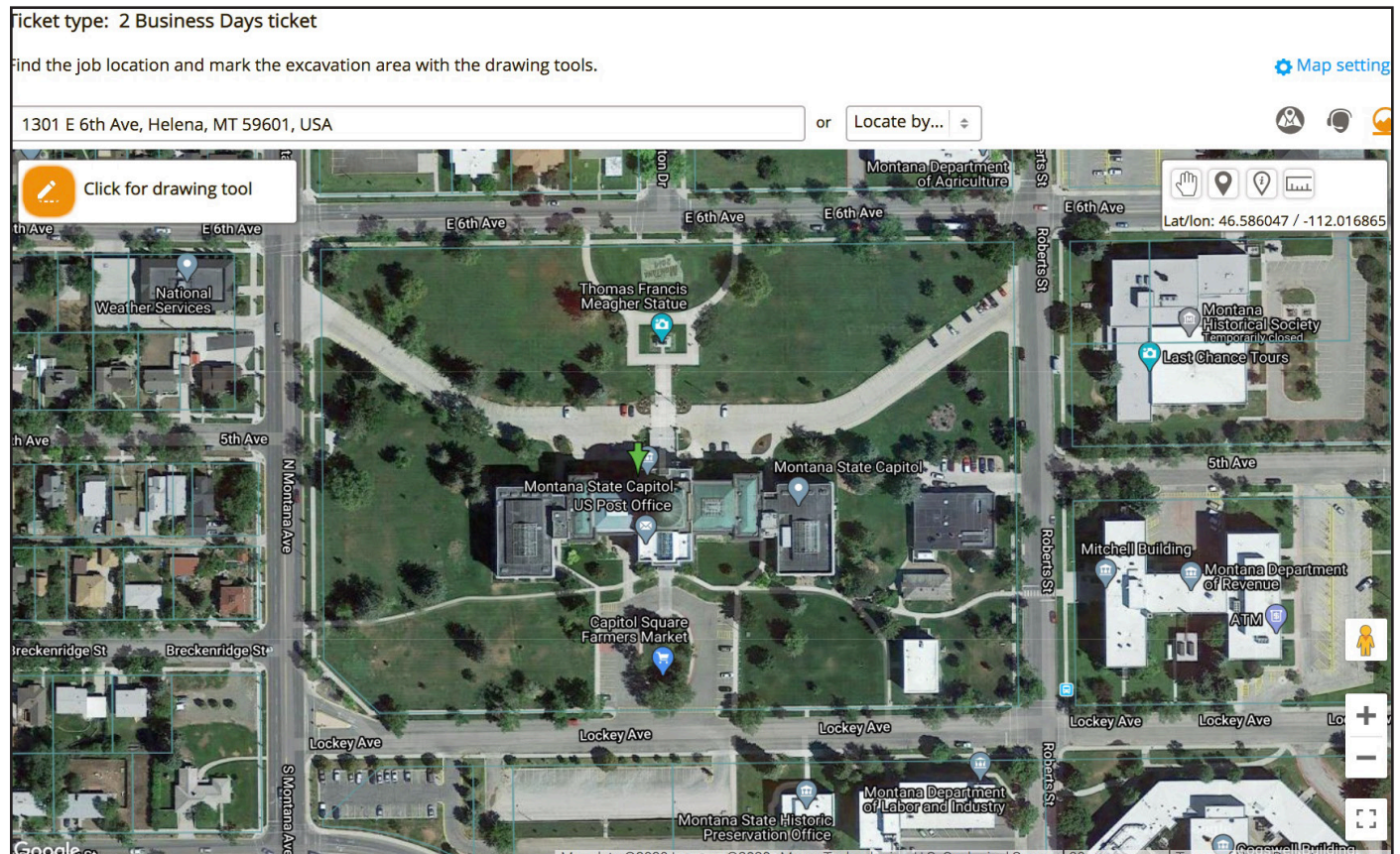
Cancel Save



# Advanced Mapping

## The Map

The map interface is where you will locate and map out your work areas for locate requests. The map contains a number of tools to help you precisely and accurately map out your locate requests.



## Starting Address Location

Use this search field to find an address, or the name of a business or municipal building that can serve as the starting point for your excavation(s).

### \*Advanced/Alternate Search

Use the Advanced Search tool to find locations that do not appear in the Starting Address Search. You can use the drop-down menu to search by more specific address information, coordinates (GPS, Lat/Long, etc.), or the mapping from a previous locate request. (See page 26 for more info.)



## Map View Buttons

Change the image of the map to the Call Center map view, Google map view or Satellite view (pictured). Satellite view is the recommended map view when creating excavation entities.

## Tool Box

**Stop** – Clicking this will cease whatever mode you are currently using, such as Measure or Draw Polygon.

**Placemark** – Place a pin-mark on the map for later reference with this tool. This can be very helpful when used in conjunction with the Measure tool. **NOTE:** Placemarks only last the duration of the session in which they are created.

**Identify** – Identify map features that do not display a name (such as roads, highways, etc.) with this tool. The name will appear in just above the Starting Address Location search bar, next to “Highlight.” The Identify tool is also useful for identifying the address range of a specific block **NOTE:** Zooming in on the map makes more names visible.

**Measure** – Use this tool to measure the distance between points on the map. Get in the habit of using this tool regularly to ensure proper coverage of excavation areas and confirm distances along roads. The measurements will appear at the bottom of the Tool Box. “Segment Length” refers to the distance between the last point you placed on the map and your cursor’s current location. “Total Length” refers to the distance between the first point you placed on the map and your cursor’s current location.

**Lat/lon** – Displays the latitude/longitude coordinates of your cursor’s current location.

## Drawing Tool Menu

This drop-down menu contains all of the drawing tools you will need to create excavation entities. (See page 27 for more info.)

## Google Street View (“Pegman”)

Click and drag Pegman on to the map to open Google street view.

## Zoom In/Out

Use these buttons to zoom in or out on the map.

## Full Screen Mode

Click this button to enter full screen mode. Press Esc to exit.



## Advanced Search

Use the **Advanced Search** if you are unable to find your worksite with the Starting Address Location search.

**Advanced Street** – Search can be used to search for roads and intersections.

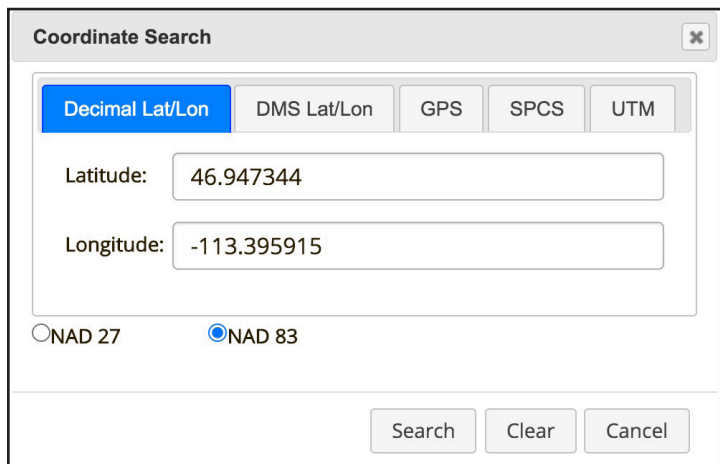
**Coordinate** – Search can be used for latitude/longitude, GPS, and other coordinate type formats.

### Grid

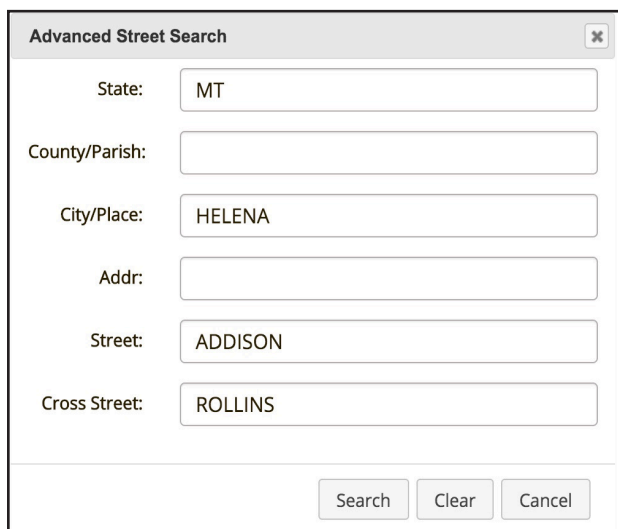
Search can be used to search by TRSQ, Mapsco or other map grids.

### Prev Ticket

Search can be used to show the excavation entities from previously filed tickets.



The **Coordinate Search** dialog box features a title bar with a close button. Below the title bar is a row of five tabs: **Decimal Lat/Lon** (selected), **DMS Lat/Lon**, **GPS**, **SPCS**, and **UTM**. Under the **Decimal Lat/Lon** tab, there are two text input fields: **Latitude:** with the value **46.947344** and **Longitude:** with the value **-113.395915**. Below these fields are two radio buttons: **NAD 27** (unselected) and **NAD 83** (selected). At the bottom of the dialog are three buttons: **Search**, **Clear**, and **Cancel**.



The **Advanced Street Search** dialog box features a title bar with a close button. Below the title bar are six text input fields, each with a label to its left: **State:** (value: **MT**), **County/Parish:** (empty), **City/Place:** (value: **HELENA**), **Addr:** (empty), **Street:** (value: **ADDISON**), and **Cross Street:** (value: **ROLLINS**). At the bottom of the dialog are three buttons: **Search**, **Clear**, and **Cancel**.



## Radius Excavation Tool

The **Radius Excavation** tool allows users to create circular excavation entities with a pre-determined radius. The Radius tool is an excellent choice for jobs involving pole installation, tree planting, or any other type of work where a circle best describes the work area. You can create as many circle entities as needed.

First, access the Drawing Tools menu and choose the **Radius Excavation** tool.

Next, enter the radius (in feet) needed to contain your work site.

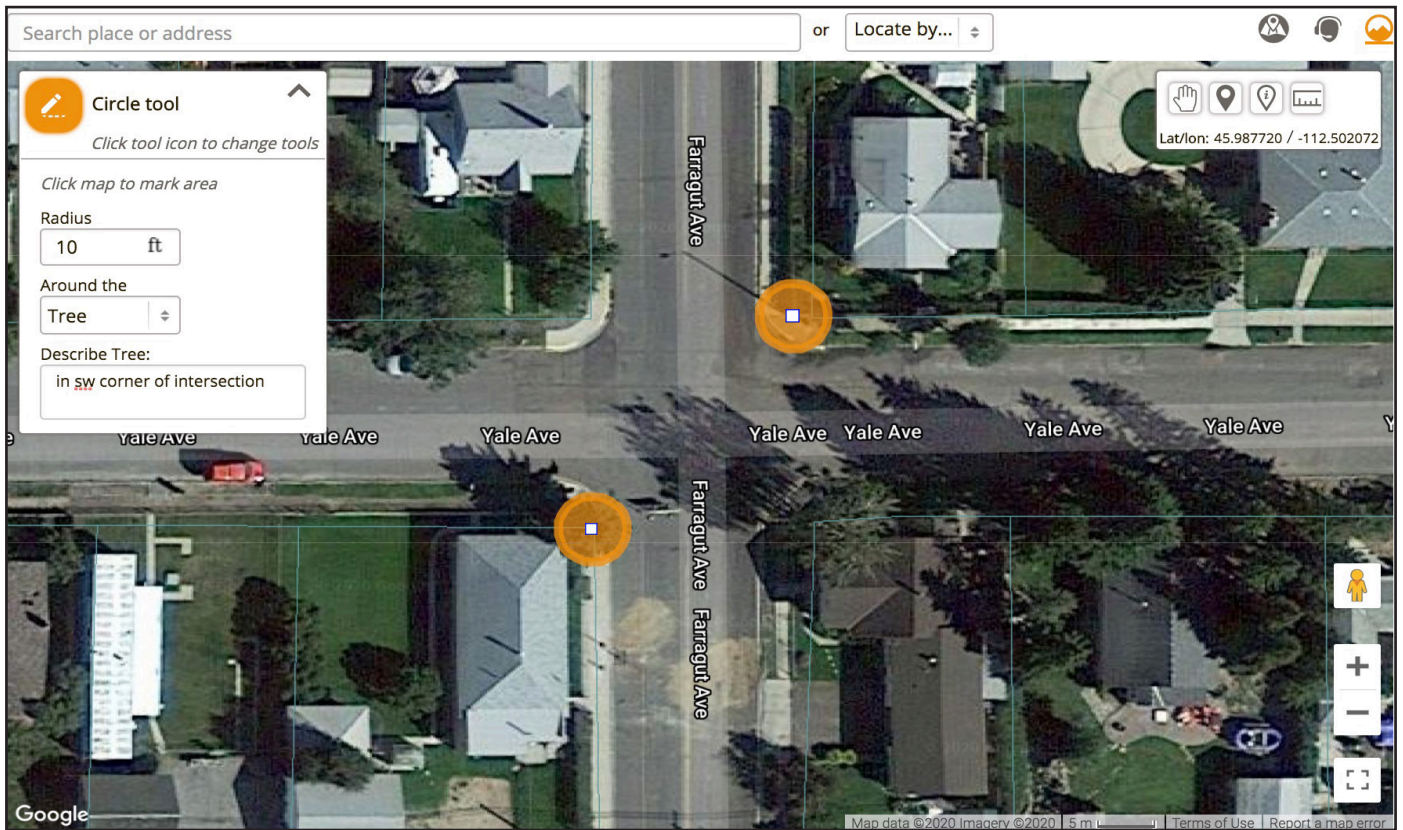
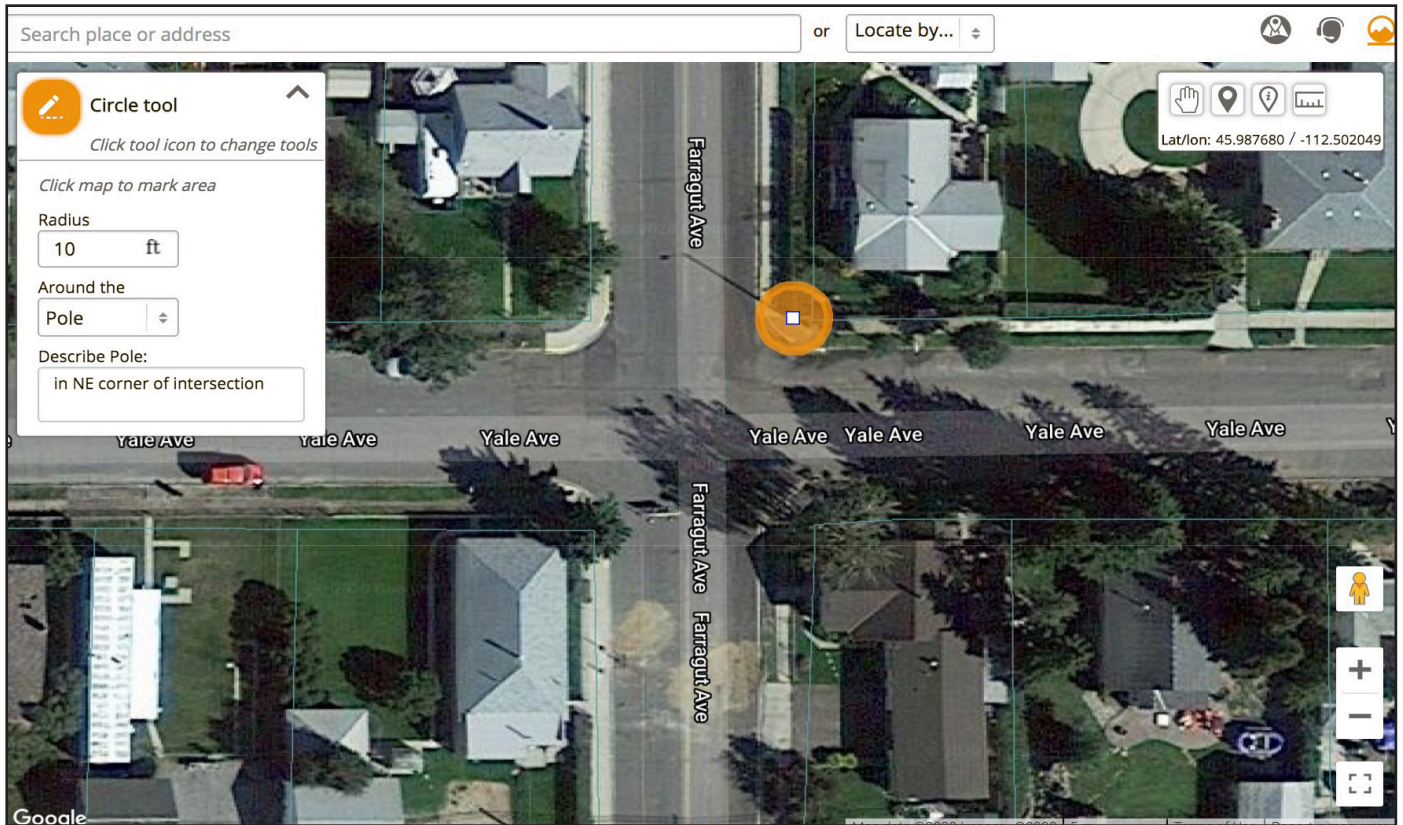
Choose an option from the “Mark around” drop-down list (if none of the provided options fit your type of excavation, choose Custom Response\*).

Now you can place the circle entity by clicking on the map.

You can continue placing circular excavation entities by clicking on the map. Make sure to update the entity’s marking instructions if necessary.

**\*Custom Response** - The “Around the” drop-down list contains the most popular choices but those choices won’t always fit for the type of work you are performing. If the appropriate object is not present in the drop-down list, choose Custom Response and fill out the Custom Response value field. You will then need to enter details describing the item you listed in the Custom Response field. If you would like this choice to be included in your drop-down list for future tickets, place a check in the Save for Future Tickets box. Then click Add to Drop-Down.







## Route Excavation Tool

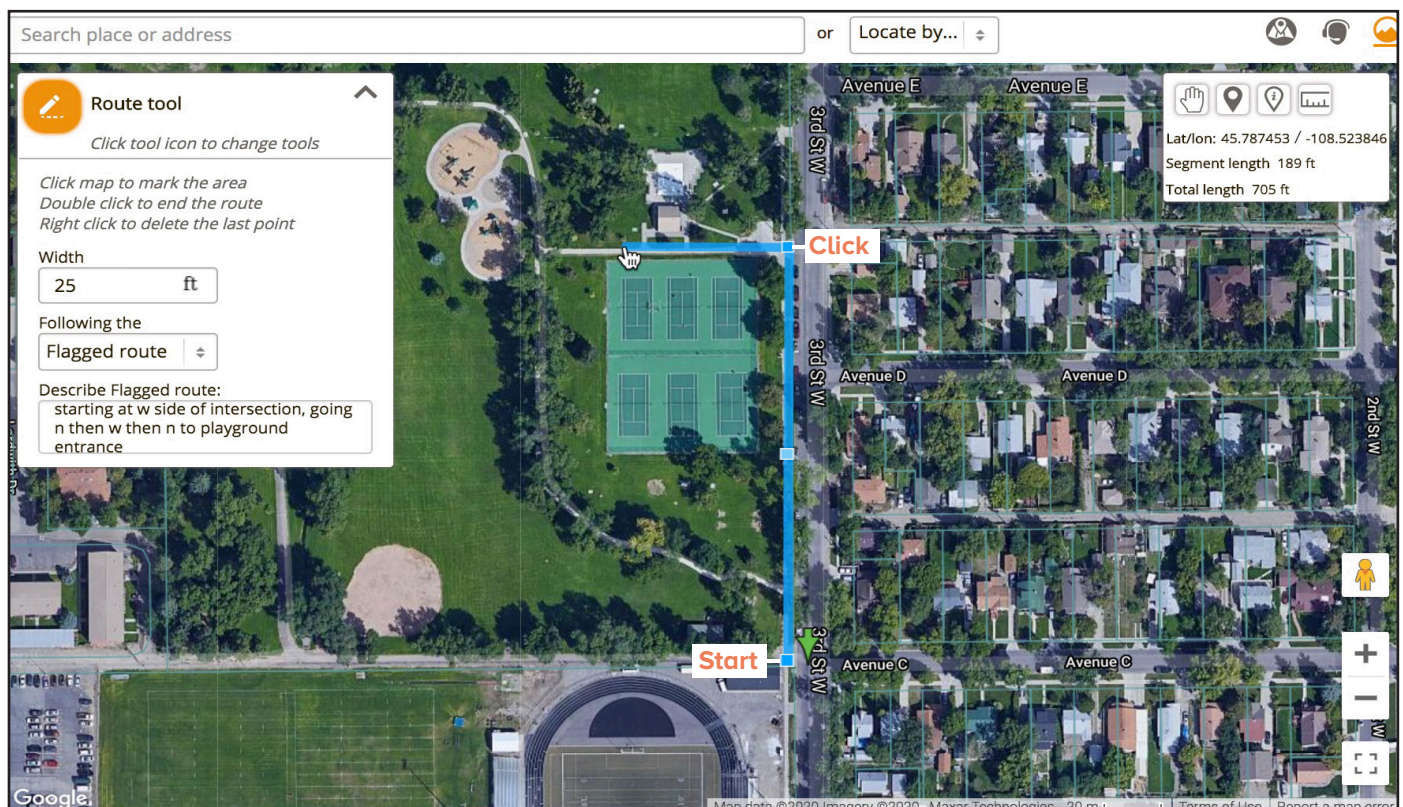
The Route tool allows users to create long, narrow excavation entities. The Route tool is an excellent choice for defining an excavation area when trenching, performing road repair/replacement, or any other type of work involving a long, narrow excavation area. You can create as many route entities as needed.

First, access the Drawing Tools menu and choose the **Route Excavation** tool.

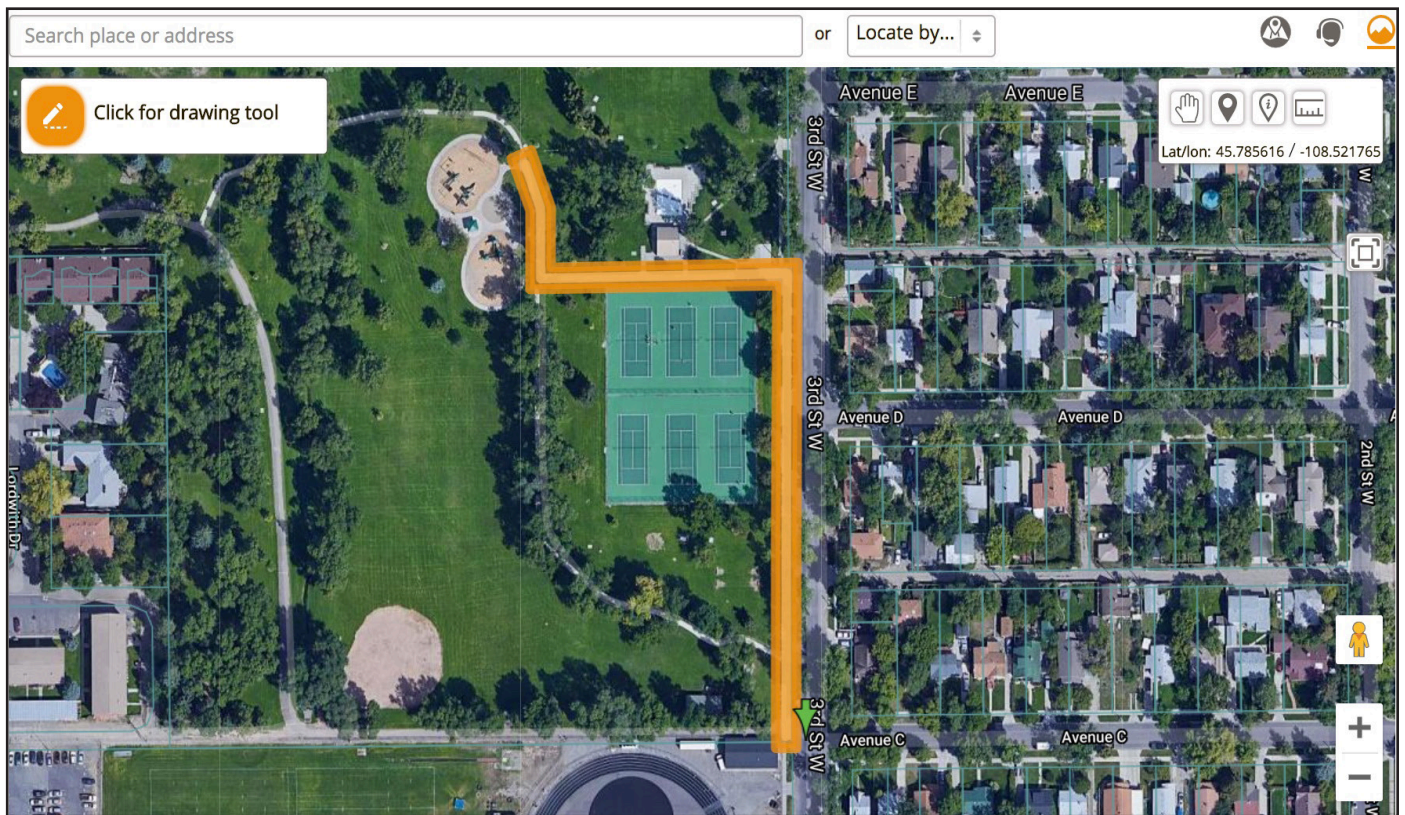
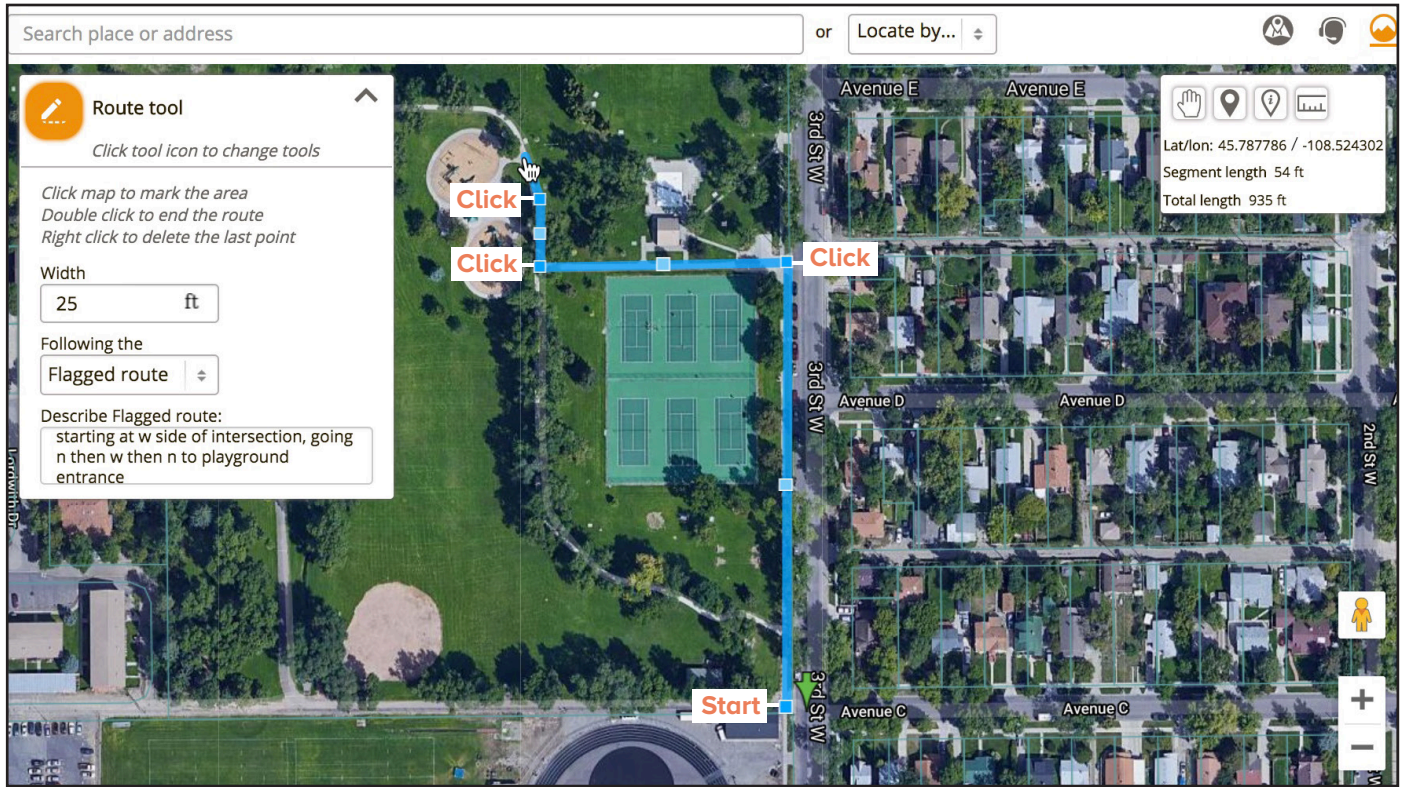
Next, enter the width (in feet) needed to contain your work site.

Choose an option from the “Following the” drop-down list. (if none of the provided options fit your type of excavation, choose Custom Response\*.)

Now click on the map where you would like to begin your route. Move the mouse to the next turning point in your route and click again. Continue this process until your entire route has been covered, then double-click on the final point in your route.









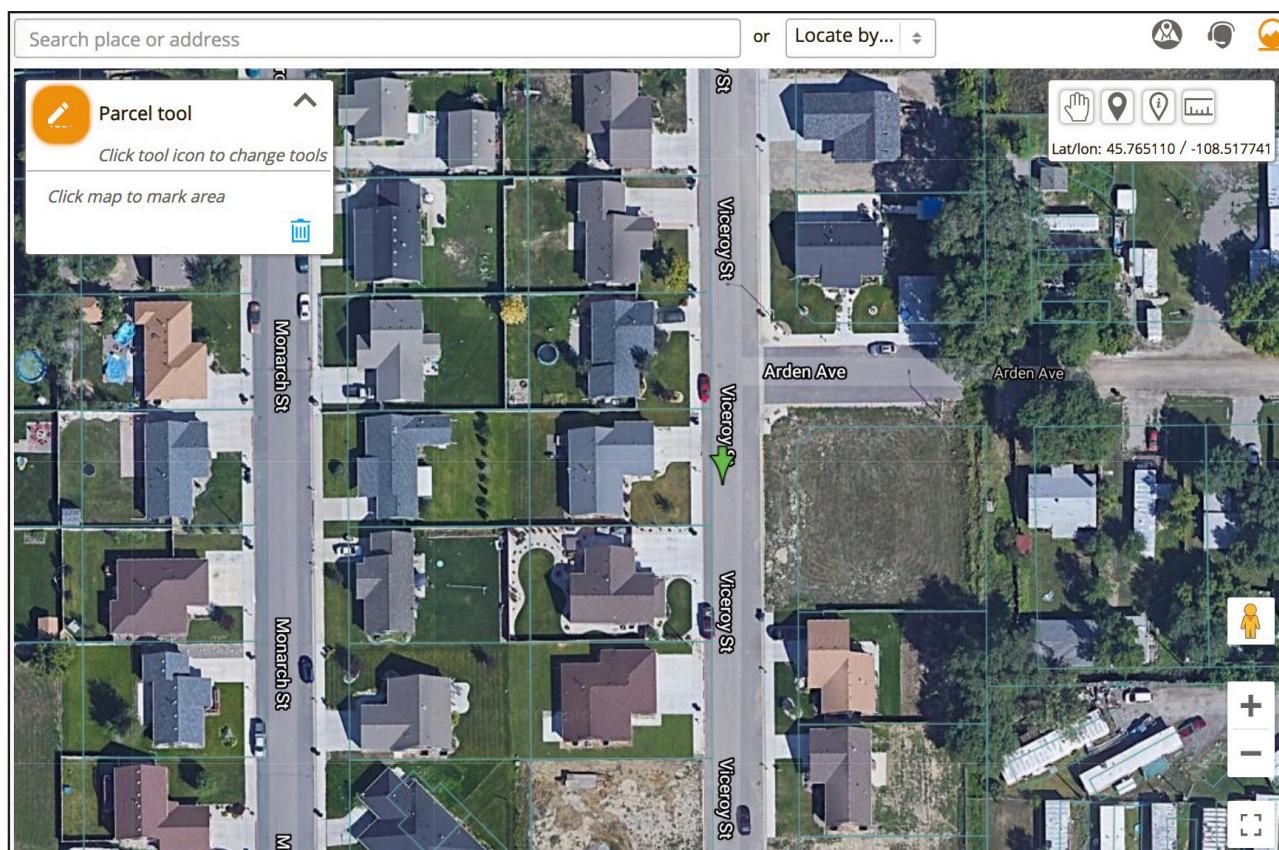
# Property Excavation Tool

The **Property Excavation** tool allows users to create excavation entities based on available parcel data. You can create as many Property entities as needed. (The Property Excavation tool will only be visible in areas where parcel data is available. Also, the Property Excavation tool will only appear if you are zoomed in close enough on the map. If the Property Excavation tool is not available, first ensure you are zoomed in enough. If still unavailable, please choose a different tool that will contain your entire area of excavation.)

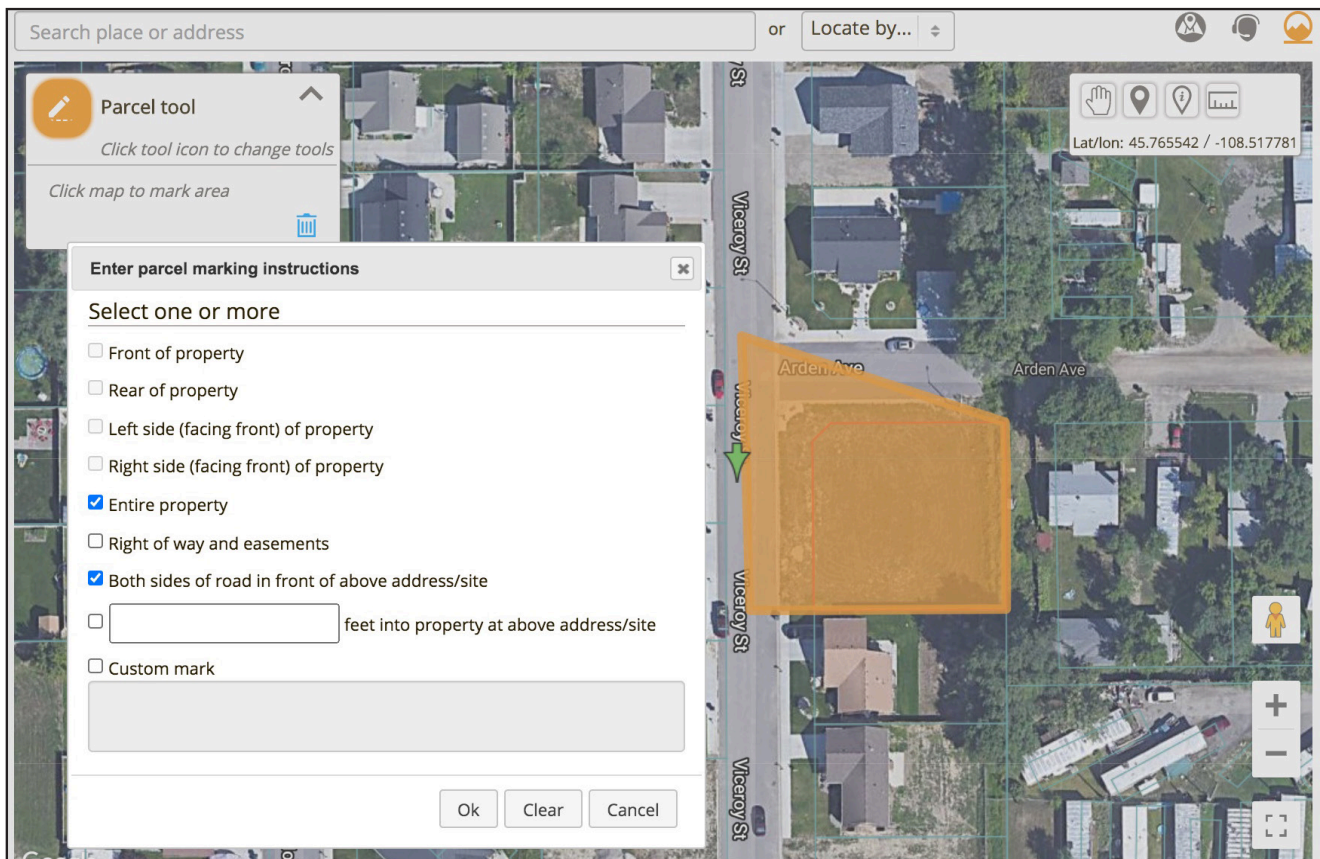
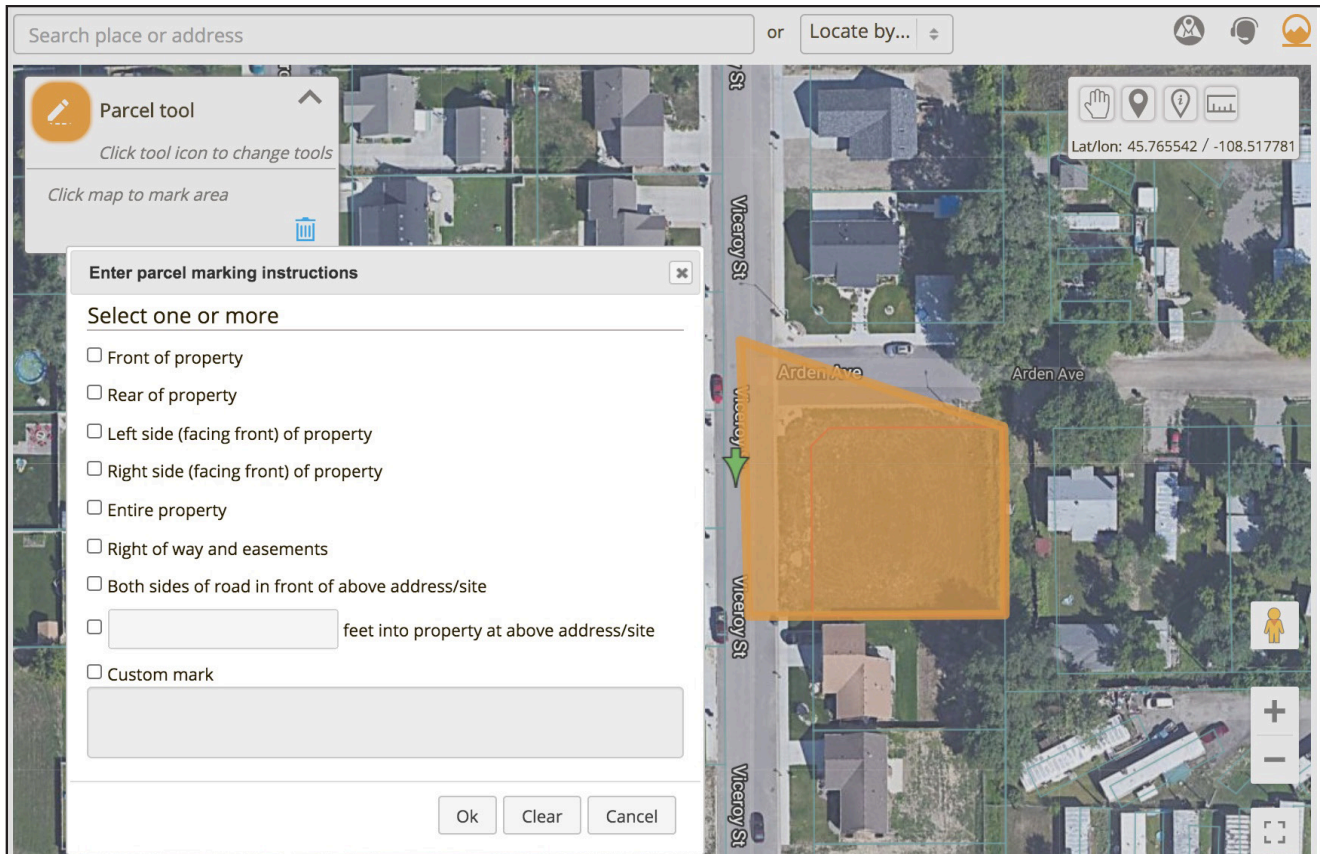
First, access the Drawing Tools menu and choose the **Property Excavation** tool.

Next, click on the address/property where your work will take place. If parcel data is available, you will be presented with the Parcel excavation menu. Review the list and choose the best option(s) for your worksite. Then click OK. If you need to include additional marking instructions, choose the Custom Mark option and enter those instructions.

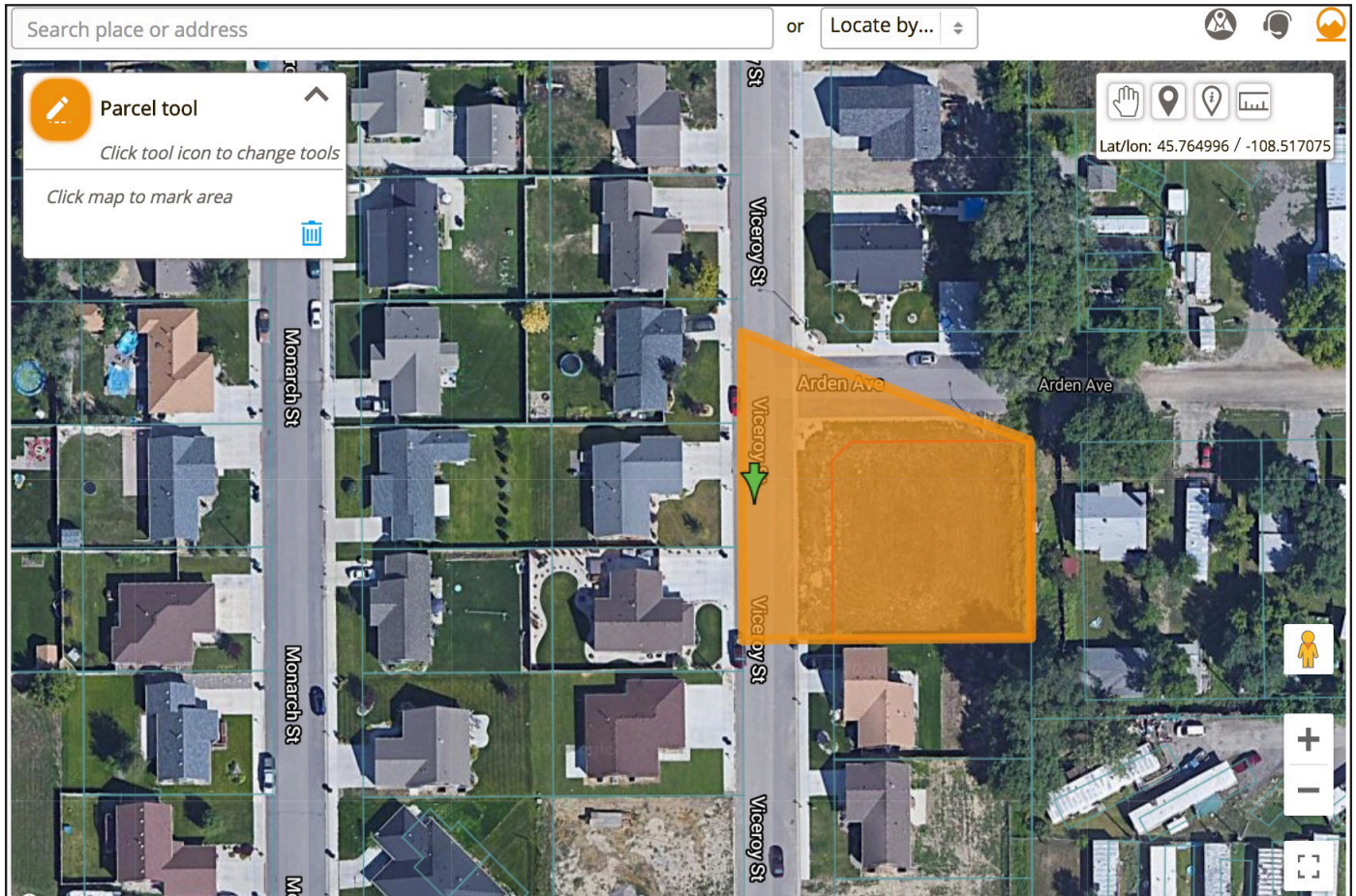
If you are working in the street or across the street from the address, you must choose the “Both sides of road in front of above address/site” or “\_\_\_ feet into property at above address/site” option. Choosing either of these options will expand the excavation entity accordingly.











## Street Excavation Tool

The Street Excavation tool allows users to create excavation entities based on roads and highways. You can create as many Street entities as needed.

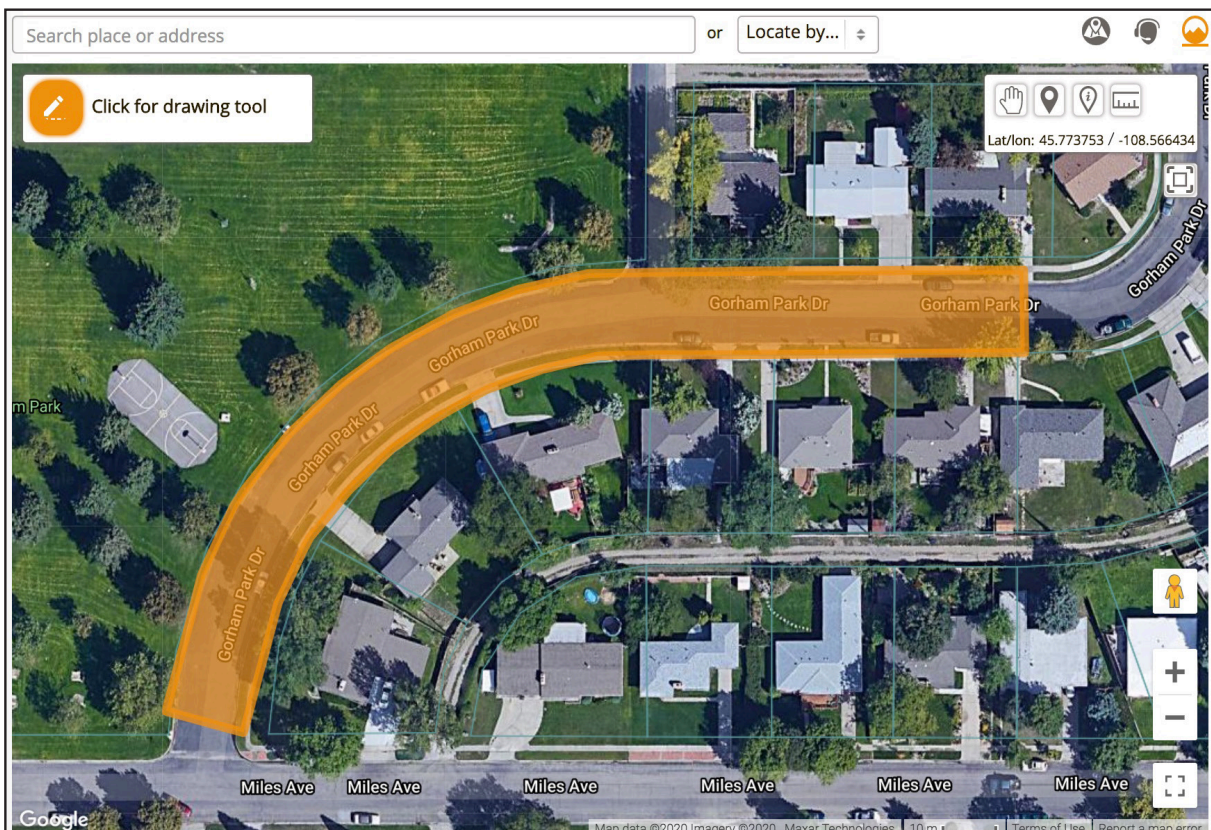
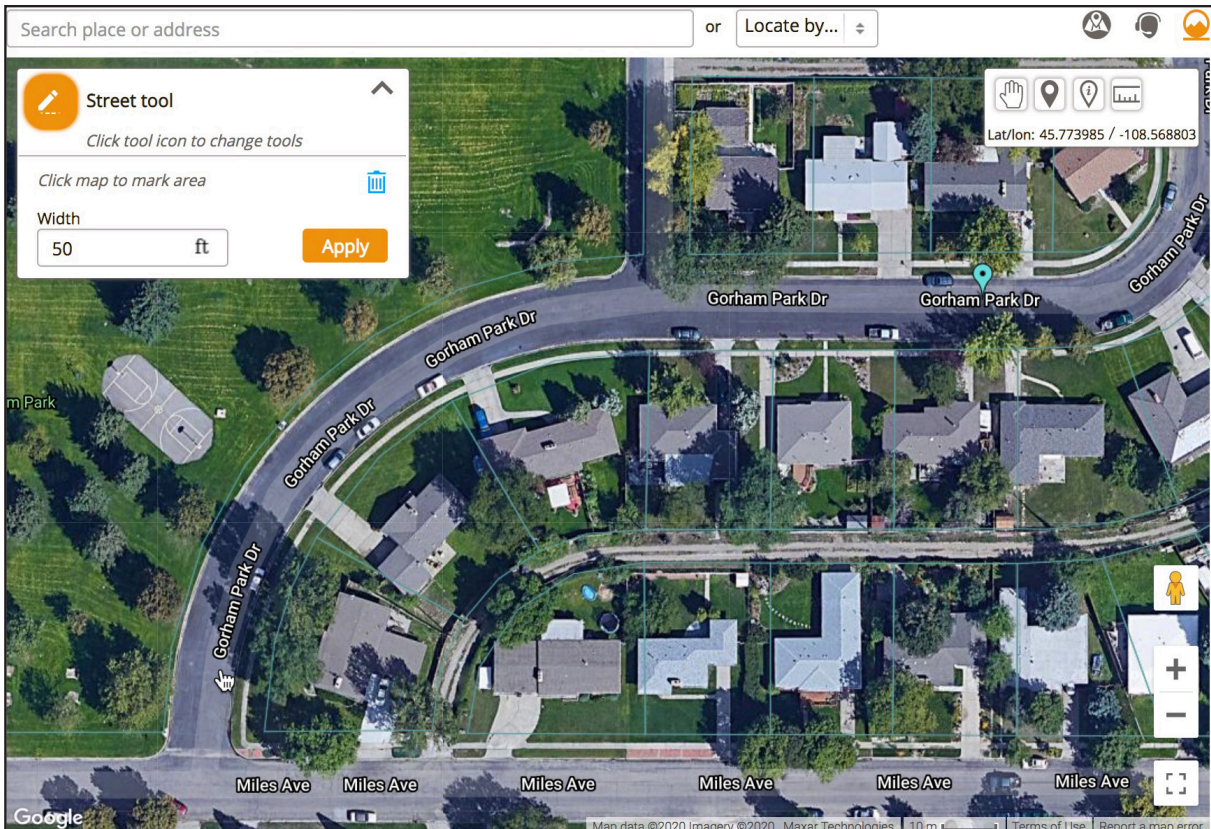
First, access the Drawing Tools menu and choose the **Street Excavation** tool.

Next, enter the width (in feet) needed to contain your work site.

Click on the centerline of the road at the starting point of your excavation and then click on the centerline of the road at the ending point of your work\*. Clicking the ending point will convert the selected features to an excavation entity with the width you had previously designated.

\* When using the Street Excavation tool all work must be limited to one street.







## Other Excavation Tool

The **Other Excavation** tool is reserved for situations where no other excavation entity will properly cover the dig site. The Other Excavation tool allows you to “free-hand” draw an excavation entity.

First, access the Drawing Tools menu and choose the **Other Excavation** tool.

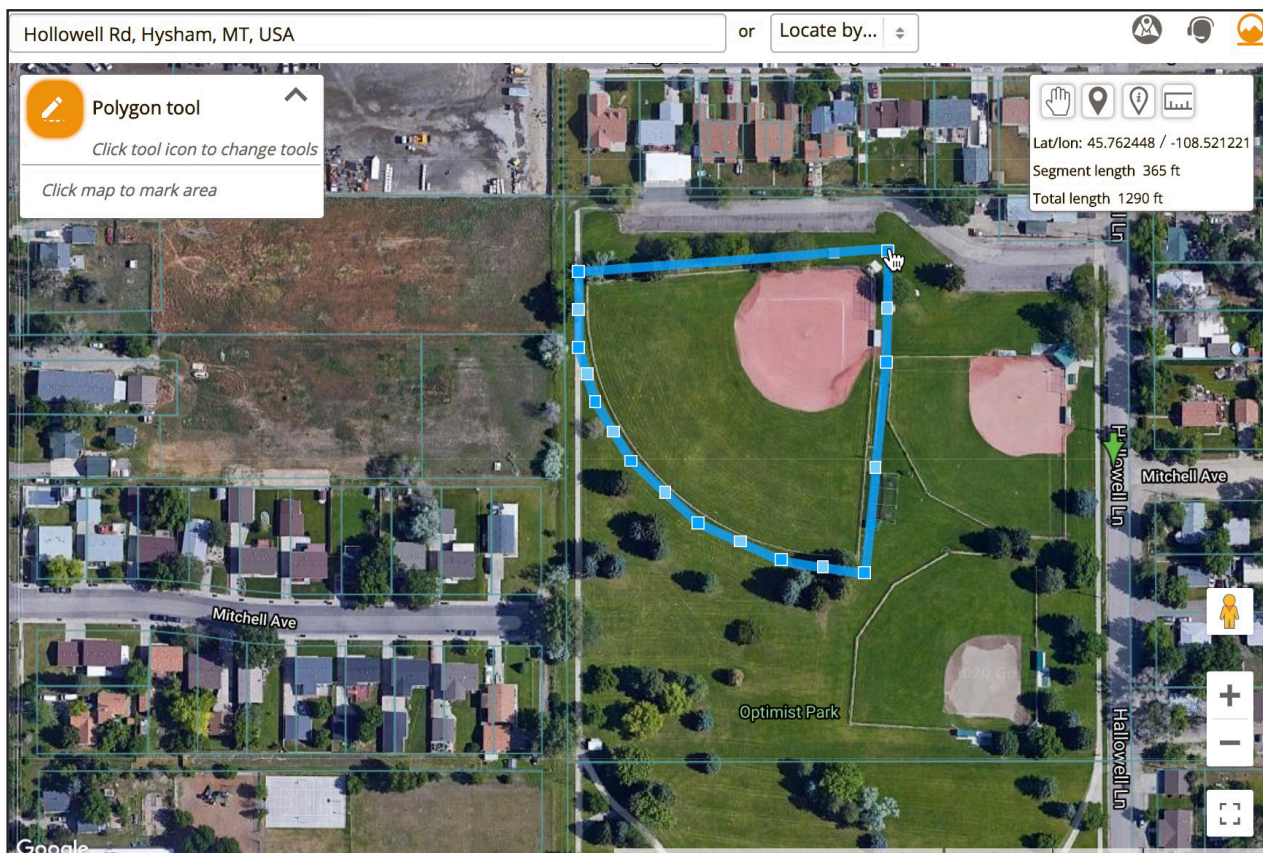
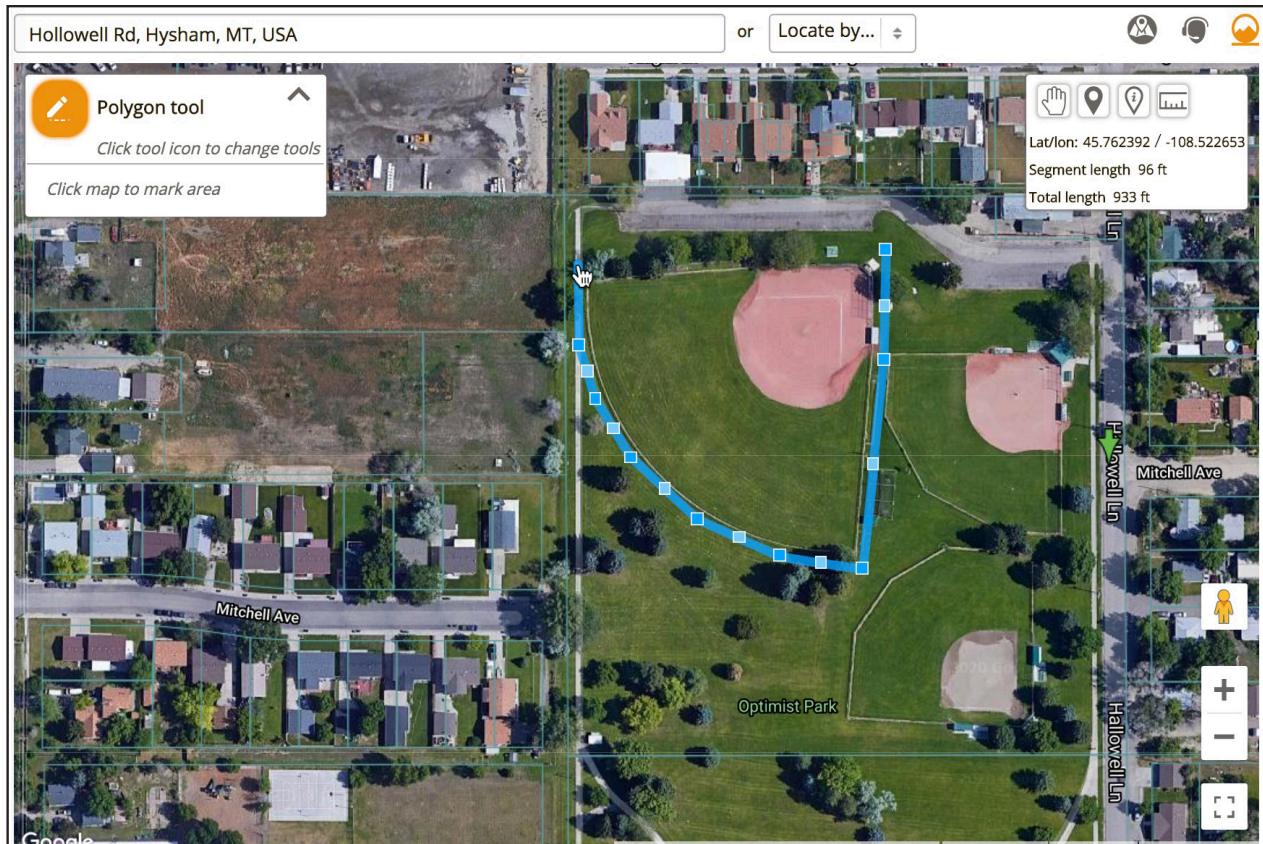
First click the **Create Polygon** button. After reading and dismissing the pop-up message, begin by making a single click on the map where you would like to set your first point.

Continue setting points until you completely encompass the entire area of excavation. To close out the polygon, click on the same point where you began.

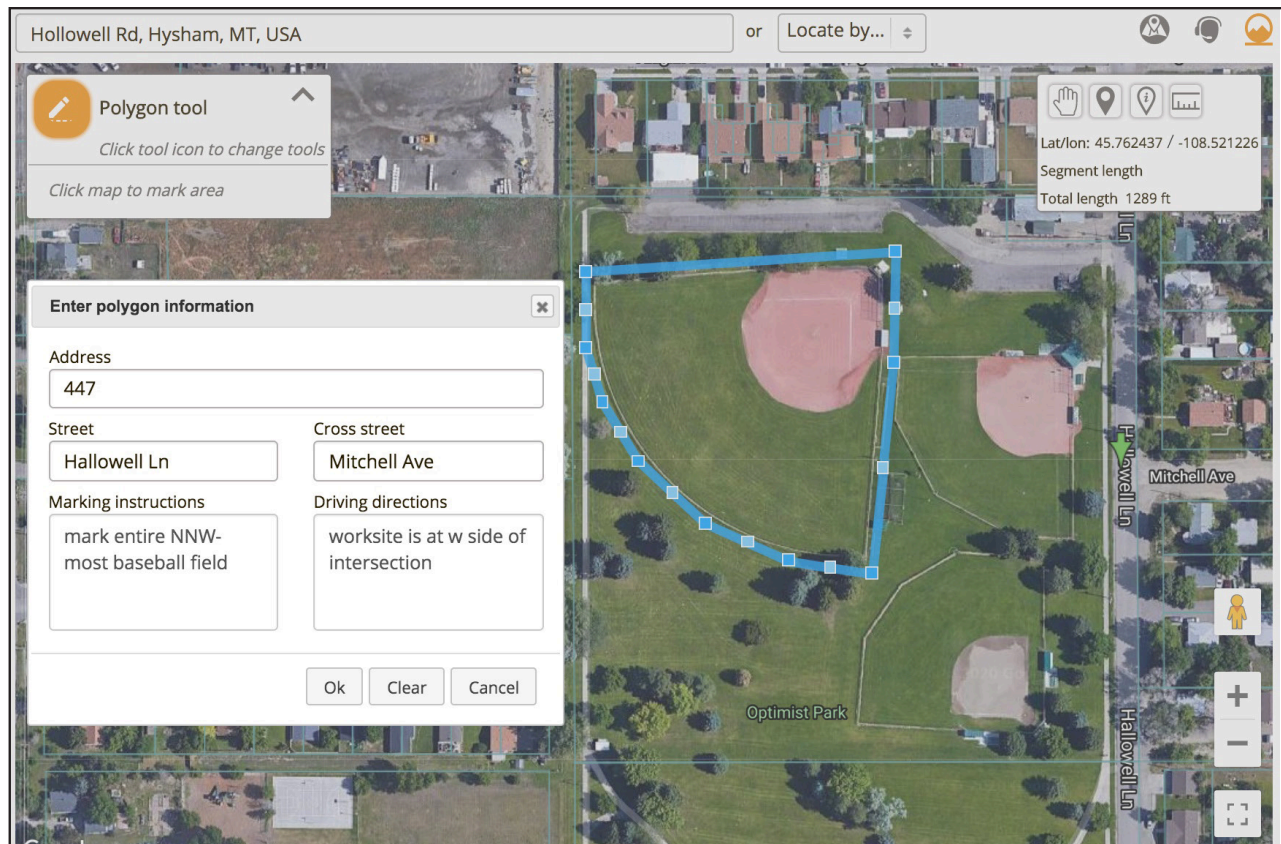
You will be presented with a Polygon Information pop-up, which you will need to complete before proceeding further. If you have an address, enter the numerical portion of the address in the Address field and enter the street name in the Street field. Enter the name of the nearest intersecting street in the Cross Street field. Enter the marking instructions (along with any other useful information) in the Marking Instructions field. Finally, enter driving directions in the Driving Directions field. Then click Ok.

**PLEASE NOTE:** All polygon tickets will be held and reviewed by notification center staff. If the ticket does not contain the necessary information, or if the described area is not contained within the polygon, the ticket will be sent back to you to be processed correctly.











# Locator Tickets

The **Locator Tickets** section contains a complete list of all locator tickets received by your account. You can sort them in a number of ways.

The **Released Between** menus will narrow the ticket list based on when the tickets were released.

The **Districts** menu allows you to display only those tickets associated with a specific utility district.

The **Filter by** menu allows you to narrow the ticket list based on **Marking Status**.

Once you've made your menu choices, hit the  button to display the new ticket list.

Click [More search options](#) for more precise search options.

Clicking [View ticket map](#) will display the currently selected tickets on the map. This feature can be useful for planning out multiple locating jobs in one trip.

The  menu allows you to **Status** or **Print** multiple tickets simultaneously.

Click a **Ticket Number** to view an individual ticket. Viewing an individual Locator Ticket allows you to **Add File Attachments** or access the **Change Status/Locator** menu.



# Locator Tickets

▲ 5 unviewed emergency tickets

All tickets(12) Open Emergency(0) Due today(5) Due next business day(12) Unassigned(12)

Released between

06/01/20

06/08/20

District

Districts

Filter by

All Tickets in Production

Apply

[More search options](#)

I Want To...

[View ticket map](#) | [Print all tickets](#) | [Page settings](#)

12 records found

▲ Emergency Priority Past due Updated Meeting Canceled Locked

<input type="checkbox"/> Ticket #	Header	Orig Call	Begin	Street	City	County	State	District	Locator	Status
<input type="checkbox"/> 20055130	2 BUSINESS DAYS TKT	2020/06/04 07:39 am	2020/06/09 12:00 am	1521 1ST AVE NW	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20055702	2 BUSINESS DAYS TKT	2020/06/04 01:48 pm	2020/06/09 12:00 am	1501 13TH AVE SW	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20055709	2 BUSINESS DAYS TKT	2020/06/04 02:17 pm	2020/06/09 12:00 am	2010 RIVER DR N	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20055766	2 BUSINESS DAYS TKT	2020/06/04 02:30 pm	2020/06/09 12:00 am	4901 2ND AVE N	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20055806	2 BUSINESS DAYS TKT	2020/06/04 02:50 pm	2020/06/09 12:00 am	425 1ST AVE N	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20056073	2 BUSINESS DAYS TKT	2020/06/05 06:55 am	2020/06/10 12:00 am	320 7TH AVE NW	CHOTEAU	TETON	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20056129	2 BUSINESS DAYS TKT	2020/06/05 08:05 am	2020/06/10 12:00 am	1508 13TH AVE SW	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20056204	2 BUSINESS DAYS TKT	2020/06/05 09:15 am	2020/06/10 12:00 am	1217 1ST AVE S	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20056453	2 BUSINESS DAYS TKT	2020/06/05 02:02 pm	2020/06/10 12:00 am	203 2ND AVE N	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded
<input type="checkbox"/> 20056508	2 BUSINESS DAYS TKT	2020/06/05 03:46 pm	2020/06/10 12:00 am	4100 10TH AVE S	GREAT FALLS	CASCADE	MT	MTDOT03		Not yet responded

Show 10 entries Showing 1 to 10 of 12 entries

Previous 1 2 Next

After clicking on a ticket number you will be presented with a page containing all available ticket information. From here you can access the **Change Status/Locator** menu. You may also **Upload File Attachments** to a locator ticket.



# Ticket#20055130

[Return to ticket list](#)

Status: Not yet responded

Locator: Not Assigned

[Add attachment](#) [Change status/locator](#)[Hide district polygons](#) [Expand map](#)

## Ticket information

Ticket number 20055130  
Original call date 06/04/20 07:39 am  
Work to begin date 06/09/20 12:00 am  
Expiration date 07/05/20 12:00 am  
Type/header 2 BUSINESS DAYS TKT CALL  
Past work start N  
Locked N  
Past due time 06/09/20 12:00 am

## Excavator information

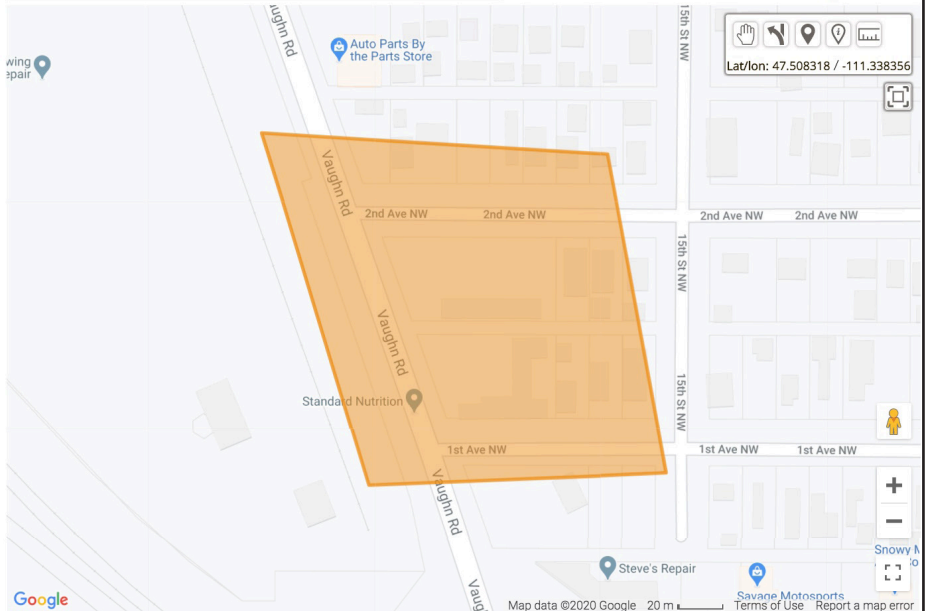
Company name COPPER CREEK LLC  
Address 6 MORNING VIEW LANE  
GREAT FALLS, MT 59404  
Contact name TRENT SHORT  
Phone 406-868-7366  
Alt. contact NATHAN WHITE  
Phone 406-868-7366  
Fax phone  
Email address [TRENT@COPPERCREEKCO.COM](mailto:TRENT@COPPERCREEKCO.COM)

## Excavation information

Type of work EXCAVATION  
Work being done for OWNER

## Location information

State MT  
County CASCADE  
Place GREAT FALLS  
Address 1521  
Address/street 1ST AVE NW  
Intersecting street VAUGHN RD  
Location of work MARK ENTIRE AREA FROM VAUGH ROAD  
TO OLD HOTEL SECT...  
[Show more](#)  
Remarks  
Map Twp 20N  
Rng 3E  
Sect-qtr 10-NW-NE,3-SW-SE  
Map Coord  
NW Lat 47.5100626  
Lon -111.3402558  
SE Lat 47.5086201  
Lon -111.3377965



Legend:  Locate polygon  
 Facility Operator polygon

## Ticket history

Date	Type	District	Display	Locator	User
06/04/20 07:41:38 am	Ticket Created				System
06/04/20 07:41:38 am	Ticket Check Response Added	MTDOT03 MONTANA D.O.T	Not yet responded		System

Showing 1 to 2 of 2 entries

[Previous](#) [1](#) [Next](#)

## Members notified

### Status history

District	Company name	Marking concerns	Customer service	Repair	Status
ATTCBL18	CHARTER COMMUNICATIONS	406-431-0859	866-200-6216	866-200-6216	Not yet responded
ENERGY01	ENERGY WEST-GREAT FALLS	406-217-4243	406-791-7536	406-791-7563	Does Not Report
GRTFLS01	CITY OF GREAT FALLS	406-727-8045	406-727-8045	406-727-8045	Does Not Report
MPC14	NORTHWESTERN ENERGY	406-728-9343	888-467-2669	888-467-2353	Not yet responded
QLNMT01	CTLQL-CENTURYLINK	855-640-9400	800-283-4237	800-573-1311	Not yet responded
MTDOT03	MONTANA D.O.T	406-454-5880	406-454-5880	406-454-5880	Not yet responded

Showing 1 to 6 of 6 entries

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## Change Status/Locator Menu

The Change Status/Locator menu is your primary avenue for interacting with a locator ticket. From this menu you may assign a marking status, assign a locator to respond to the ticket and add internal/external notes to the ticket.

### District Code

Displays the utility current district code you are working with.

### Status Drop-Down Menu

Use this menu to assign a marking status to the ticket.

### Status Comments

You may enter status comments in this field. Status comments will be made available to the excavator when the ticket's marking status is updated.

### Add Internal Notes

You may use this field to add internal (private) notes to the ticket.

### Update Assigned Locator

Use the drop-down menu to select a locator to respond to the ticket. (See page 44 for information on creating locator IDs for your account.)

### Update Internal Status

Use this drop-down menu to **Close** or **Open** the ticket.

### Add Custom Responses

This area is reserved for any custom responses you have created for your account. (See page 52 for more info.)



**Save and...**

Use this menu to implement the changes you have made to the locator ticket.

- **Save and Return** will save changes and return you to the ticket list.
- **Save and Stay on Page** will save changes and remain on the current ticket.
- **Save and Go to Next Ticket** will save changes and display the next ticket on your ticket list.

**ALERT!: Save your work!** If you do not choose an option from the “Save and...” menu, any changes you make to the current ticket will be lost.

Update Public Status  
for MTDOT03

Status

Please select

Status comments (250 character limit)

Add internal notes

Comments (internal)

Cancel

Save and... |

Update assigned  
locator

Locator

Please select


Update internal status

Open / Close


Open



# Admin Menu


The  **Admin Menu** allows you to make account adjustments that pertain to the **Locator Tickets** section of ITICnxt.


## iSite Users Menu

The iSite Users menu allows an administrator to create and manage additional iSite Login IDs for other users. Click the  button to create a new user account.

The **Search** function allows you to search by username or email address.

The **Active** column allows you to activate or deactivate a user.

The **Edit** button (  ) allows you to edit the corresponding user account.

The **Clone** button (  ) allows you to make a “clone” of the corresponding user account, helping you save time when setting up multiple user accounts.

iSite Users

Create new user

Search

Username

3 results found

Username	Email	State access	Print footer/Quick notes	Active	Action
kmanderle	komanderle@mt.gov	MT	<a href="#">View</a>	<div></div>	<div></div> <div></div>
mt-briancasey	briancasey@occinc.com	MT	<a href="#">View</a>	<div></div>	<div></div> <div></div>
transp31	kcarroll@mt.gov	MT	<a href="#">View</a>	<div></div>	<div></div> <div></div>

Showing 1 to 3 of 3 entries

Previous

1

Next



# Locators Menu

The Locators menu allows you to set up locators so you can assign them to incoming locator tickets. It also allows the creation of **Auto-Assignments**, which will automatically assign locator tickets to specific locators based on pre-set criteria.

## Locators

Locators(2) Polygon auto-assignments(0) Rule based auto-assignments(0)

Creating locators lets your company assign a user to locate tickets. Locators can be automatically assigned to tickets by geographic area (polygon), or by identifying specific tickets (text rules).

Create new locator

Search

Locator cod

Locator code	Locator name	Assigned to	Date updated	Active	Action
Hel	Helena	transp31	06/08/20 11:08 am	<div></div>	<div></div>
BZM-Metro	Bozeman Metro	kmanderle	06/08/20 11:05 am	<div></div>	<div></div>

Showing 1 to 2 of 2 entries

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Locators Menu

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# Polygon Auto-Assignments

Polygon Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on the physical location of the work area.

To create a new polygon auto-assignment click the Create new polygon button.

Enter a name for the new polygon in the **Assignment Name** field, and select an existing Locator using the **Assigned Locator** drop-down menu.

Find and map out the auto-assignment area using the map interface. Drawing the auto-assignment polygon works the same as the “Other” draw tool in ITIC. (53 for more info.) Click the **Save** button to save your changes and move on to the **Edit Polygon Assignment** menu.

Next, assign a locating district to the auto-assignment using the **District Access** menu. Then click **Save** again. That’s it! You can return to this menu at any time by clicking the corresponding **Edit** button (  ) on the **Polygon Auto-Assignments** menu.

# Locators

Locators(2) Polygon auto-assignments(1) Rule based auto-assignments(0)

Search

Name

🔍

Create new polygon

Name	Assigned locator	Active	View	Action
Helena City Limits	Helena	<div></div>	<div></div>	<div><div></div><div></div></div>

Showing 1 to 1 of 1 entries

Previous

1

Next

Search pla

Locate by...

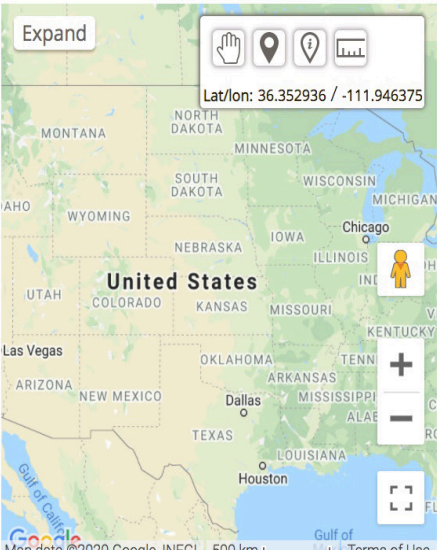
📍

🗺

📏

Expand

Lat/lon: 36.352936 / -111.946375





# Create Polygon Assignment

*Creating an auto-assignment polygon ONLY dictates which tickets a locator will have access to in LTM. Auto-assignment polygons created in this application have no impact on your membership notification area(s). Please contact the Database Department if changes to your membership notification area(s) are needed.*

Cancel

Save

## Assignment information

Assignment name\*

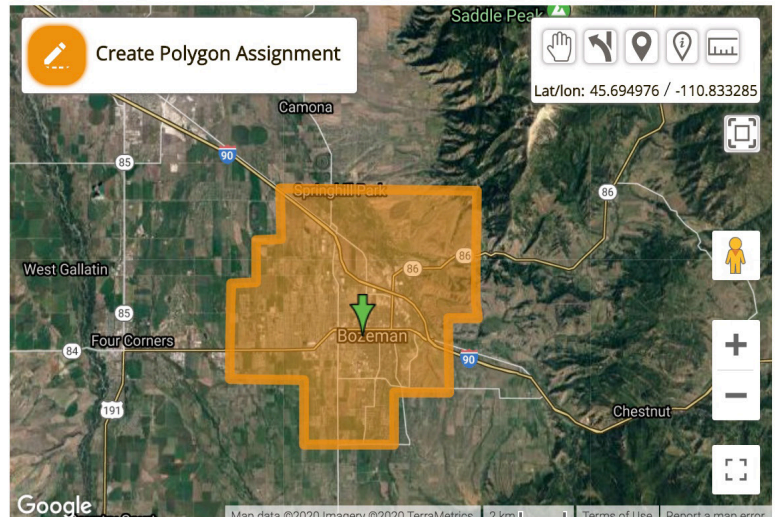
Bozeman

Assigned locator\*

Bozeman Metro

Bozeman, MT, USA

Locate by...



# Edit Polygon Assignment

Cancel

Save

## Assignment information

Assignment name\*

Bozeman

Assigned locator\*

Bozeman Metro

Active



District access

District

✓ Please select

MT - MTDOT03

Add

District

District name

Active

No data available in table

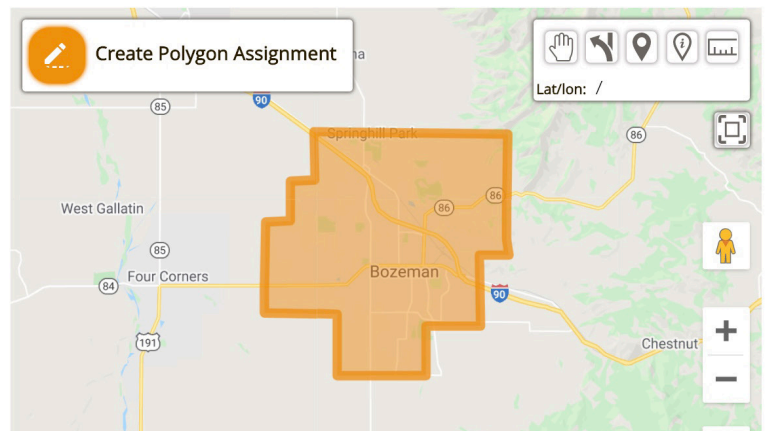
Showing 0 to 0 of 0 entries

Previous

Next

Search place or address

Locate by...





# Rule Based Auto-Assignments

Rule Based Auto-Assignments give administrators the ability to automatically assign locate tickets to locators based on information contained in the ticket(s).

To create a new rule-based auto-assignment click the [Create new rule](#) button.

Priority determines the auto-assignments order of operation (if more than one auto-assignment is applicable to a given ticket).

District determines which district will apply to the new rule.

Locator determines which locator will receive the auto-assigned ticket.

Click **Save** when you are ready.

You will be returned to the Rule Based Auto-Assignments menu. You can now add one or more criteria which will trigger the auto-assignment rules. Click **Save** to save your changes.

## Locators

MT

Locators(2) Polygon auto-assignments(1) Rule based auto-assignments(0)

Create new rule

Order	Rule ID	State	District	Locator	Active	Action
-------	---------	-------	----------	---------	--------	--------



Add a new rule

Priority

1

District

MT - MTDOT03

Locator

Bozeman Metro

Cancel

Add

Locators

MT

Locators(2)

Polygon auto-assignments(1)

Rule based auto-assignments(1)

Create new rule

Order	Rule ID	State	District	Locator	Active	Action
1	308163533	MT	MTDOT03	Bozeman Metro	<div></div>	<div></div> <div></div>
Field		Match	Value			
Type of Request		Equals	Emergency			

Add/edit conditions



# Locator Ticket Alerts

Locator Ticket Alerts is an optional system that will automatically notify you via SMS (text message), or email when certain types of Locator Tickets are received.

To create a new **Alert** click the  button. This will take you to the **Add Ticket Alert** menu.

## District

Use the drop-down menu to select the relevant district code.

## Alert Name

Choose a name for the new **Alert**.

You may choose to be alerted via Email, SMS (text) message, or both. If choosing SMS, be sure to select your Mobile Service Provider from the drop-down menu.

## Start Time and End Time\*

Enter the timeframe you would like to receive alerts. Make sure to enter Start and End Times in the following format:

Start time	End time
<input type="text" value="17:00:0"/>	<input type="text" value="23:59:59"/>

## Day(s) of Week:

Use the check boxes to specify what day(s) of the week you would like to receive alerts.

## Headers

Use the check boxes to specify the type of ticket(s) that will trigger an alert.

When you are ready, click . Your new Alert will now appear on the **Locator Ticket Alerts** menu.







# Locator Ticket Alerts

[Create new alert](#)

Alerts send notification messages via email or SMS when certain ticket types are received by the system.

View by state

MT

Name	State	District code	Email	Phone	Start time	End time	Week days	Active	Action
Damage	MT	MTDOT03	FrontDesk@TorenBros.com		00:00:00	23:59:59	All	<input checked="" type="checkbox"/>	
Engineer/Survey Tickets	MT	MTDOT03	FrontDesk@TorenBros.com		00:00:00	23:59:59	All	<input checked="" type="checkbox"/>	
Weekday Emergency A	MT	MTDOT03	Susannah@TorenBros.com		17:00:00	23:59:59	Mon, Tue, Wed, Thu, Fri	<input checked="" type="checkbox"/>	
Weekday Emergency B	MT	MTDOT03	Susannah@TorenBros.com		00:00:00	07:59:59	Mon, Tue, Wed, Thu, Fri	<input checked="" type="checkbox"/>	



Showing 1 to 4 of 4 entries

Previous

1

Next

**NOTE:** The timeframe for each Ticket Alert cannot cross the midnight (24:00:00) mark. For example, if you wanted to receive a notification anytime an emergency is submitted between the hours of 5pm and 8am, Mon-Fri, you will need to set up two notifications, one for 5pm-11:59:59pm Mon-Fri and another for 12am-7:59:59am Mon-Fri, as shown in this example:

Name	State	District code	Email	Phone	Start time	End time	Week days	Active	Action
Weekday Emergency A	MT	MTDOT03	Susannah@TorenBros.com		17:00:00	23:59:59	Mon, Tue, Wed, Thu, Fri	<input checked="" type="checkbox"/>	
Weekday Emergency B	MT	MTDOT03	Susannah@TorenBros.com		00:00:00	07:59:59	Mon, Tue, Wed, Thu, Fri	<input checked="" type="checkbox"/>	



# Add Ticket Alert

Notifications created in LTM are provided as an additional tool for users of this application. They DO NOT impact the emergency verification methods that are in place at the call center. Please contact the Database Department if emergency verification contact changes are needed. Alerts may be sent via email, SMS message or both.

Cancel

Save

\* Indicates required field

State/District \*

MT - MTDOT03

Alert name \*

Weekend Emergency

Email

name@domain.com

SMS  
provider

(2)

SMS phone

5555557777

Start  
time

0:0

End time

0:00.00

☒ 24 hour alert

Days of the week \*

☐ All ☒ Sun ☐ Mon ☐ Tue

☐ Wed ☐ Thu ☐ Fri ☒ Sat

Ticket headers

☐ 2 BUSINESS DAYS TKT

☐ AGRICULTURAL TKT

☐ DAMAGE NOTIFY

☒ EMER LOCATE TKT

☐ ENGINEERING TKT

☐ FTTP VERIZON


☐ PRE-SURVEY

☐ SAFETY NOTIFY

☐ UNKN FACILITY NOTIFY



## Custom Responses

The Custom Responses menu allows you to create additional questions or other data entry fields on your received Locator Tickets. To create a new **Custom Response** click the  button.

Select the relevant notification district from the drop-down menu.

The **Order** number will determine what order custom responses will appear on the ticket (if there are more than one).

Enter the text of the question in the **Question Text** field.

Choose the type of answer available to the new question. You may choose from **Yes/No**, an open **Number** field, or an open **Text** field.

You can make the new question a required question by ticking the **Required** check box.

You can choose to activate or de-activate the Custom Response by ticking (or un-ticking) the **Active** check box.

You may add additional Custom Response questions by clicking the  button.

Click the  button to save your changes.



# Custom Responses

[Create new response set](#)

View by state

MT

View by district

All districts

State

District Code

Number of responses

Date updated

Updated by

Action

MT	MTDOT03	1	06/08/20 10:42 am	unknown	
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Showing 1 to 1 of 1 entries

Previous

1

Next

## Add Custom Responses

[Cancel](#)[Save](#)*\* Indicates required field*

State/District \*

MT - MTDOT03

Order

1

Question text

Worksite Accessible?

Field type

Yes/No

Required

☒

Active

☒[Cancel](#)[Save](#)



# Reports

The **Reports** section provides options for running reports on several different aspects of ITICnxt. The types of available Reports will vary depending on your level of customer access, and can be exported in a variety of file formats (.pdf, .xml, etc.). Reports may be accessed via the ITICnxt menu bar on the left side of the page.

Reports		
Report name	Description	Action
Closed Tickets	This report provides a list of closed tickets based on the information entered in the search input. This report includes the ticket number, district code, ticket closed date and time, and user name.	<a href="#">Generate</a>
Custom Response	Allows reporting on the customizable custom response fields.	<a href="#">Generate</a>
District Detail	Provides details by district code per day for the provided date range. This includes a summary of tickets received and statuses made.	<a href="#">Generate</a>
District Summary	Provides the Summary by District Code for the Tickets Received and Statuses provided. This report is for Ticket Check centers.	<a href="#">Generate</a>
Excavator Address	List of company and the excavator addresses. Ticket summary based on the information entered in the search input.	<a href="#">Generate</a>
Open Tickets Due	Lists Open Tickets due today.	<a href="#">Generate</a>
Ticket Check Compliance	This report provides on time, late and not responded tickets for a given timeframe, ticket header(s) and district code(s).	<a href="#">Generate</a>
Ticket Count Report	This report provides counts of tickets.	<a href="#">Generate</a>
Ticket Location	The Ticket Location report provides the list of the tickets, call date/time, address, city/place, latitude and longitude information for a selected district code and date range.	<a href="#">Generate</a>
Ticket Marked	This report will give a complete list of the tickets, header, and the provided statuses with their date and method.	<a href="#">Generate</a>
Showing 1 to 10 of 15 entries		<a href="#">Previous</a> <a href="#">1</a> <a href="#">2</a> <a href="#">Next</a>



# Quick Notes Menu

The **Quick Notes** feature allows you to create quick note buttons, which in turn allow you to enter commonly used notes in the Notes section of a ticket with a single click.

To create a Quick Note choose an empty quick note slot and fill out the appropriate fields.

## Order

The Order field will determine what order the quick notes button(s) appear on the ticket interface.

## Button Name

The Button Name field will determine the name of the button as it appears on the ticket interface.

## Button Notes

The Button Notes field will determine what information is added in the **Notes** section of the ticket when the quick note button is clicked.

When you are ready, click **Save** to save your changes.

CancelSave

Quick notes

Quick notes are shortcuts that display in the notes area on the ticket detail screen. Create quick notes if the same message is often entered when statusing tickets.

Public notes

Order	Button name	Button note
1	Dog in Yard	Dog in Yard - make conta
2	Secure Site	Secure Site - Check in w/
0		
0		
0		



